iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 October 2026

IMPUMELELO CP NOTE PROGRAMME: SERIES1

Programme Details

Reporting Period	31-October-2026
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

iMPUMELELO

COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 9,817,120,000
Longest Maturity Date	29-October-2027
Shortest Maturity Date	06-November-2026

COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 9,817,120,000
Number of Assets in Programme:	
Bonds	7
Term Loans	16
Longest Maturity Date	09-October-2031
Shortest Maturity Date	30-November-2026

AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

SURVEILLANCE

Event	**Breach (Yes/No)**
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN515M	iMpumelelo Series 1	06-Nov-25	06-Nov-26	0.02	493 000 000	ZAM000721000	ZAR-JIBAR-3M
AGN519M	iMpumelelo Series 1	03-Dec-25	03-Dec-26	0.09	500 000 000	ZAM000724228	ZAR-JIBAR-3M
AGN531M	iMpumelelo Series 1	23-Feb-26	23-Feb-27	0.32	500 000 000	ZAM000730274	Fixed Rate
AGN540M	iMpumelelo Series 1	15-May-26	14-May-27	0.53	2 500 000 000	ZAM000738251	ZAR-ZARONIA-ON
AGN543M	iMpumelelo Series 1	20-May-26	20-May-27	0.55	1 500 000 000	ZAM000739028	Fixed Rate
AGN546M	iMpumelelo Series 1	19-Jun-26	18-Jun-27	0.63	335 000 000	ZAM000741891	ZAR-ZARONIA-ON
AGN547M	iMpumelelo Series 1	19-Jun-26	18-Jun-27	0.63	350 000 000	ZAM000741867	Fixed Rate
AGN549MF	iMpumelelo Series 1	10-Jun-26	10-Jun-27	0.61	7 123 639	N/A (private placement)	ZAR-ZARONIA-ON
AGN552MF	iMpumelelo Series 1	26-Jun-26	25-Jun-27	0.65	4 568 118	N/A (private placement)	ZAR-ZARONIA-ON
AGN553MF	iMpumelelo Series 1	01-Jul-26	01-Jul-27	0.67	15 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN555MF	iMpumelelo Series 1	09-Jul-26	09-Jul-27	0.69	20 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN556MF	iMpumelelo Series 1	10-Jul-26	09-Jul-27	0.69	9 580 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN559MF	iMpumelelo Series 1	24-Jul-26	23-Jul-27	0.73	7 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN560M	iMpumelelo Series 1	11-Aug-26	11-Aug-27	0.78	50 000 000	ZAM000746320	Fixed Rate
AGN562M	iMpumelelo Series 1	12-Aug-26	12-Aug-27	0.78	770 000 000	ZAM000746403	ZAR-ZARONIA-ON

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN563MF	iMpumelelo Series 1	14-Aug-26	13-Aug-27	0.78	24 420 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN564MF	iMpumelelo Series 1	21-Aug-26	20-Aug-27	0.80	4 980 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN565M	iMpumelelo Series 1	21-Aug-26	20-Aug-27	0.80	500 000 000	ZAM000747781	ZAR-ZARONIA-ON
AGN566M	iMpumelelo Series 1	24-Aug-26	24-Nov-26	0.07	300 000 000	ZAM000747856	Fixed Rate
AGN568M	iMpumelelo Series 1	26-Aug-26	26-Nov-26	0.07	154 000 000	ZAM000748136	Fixed Rate
AGN569M	iMpumelelo Series 1	28-Aug-26	30-Nov-26	0.08	450 000 000	ZAM000748391	Fixed Rate
AGN570MF	iMpumelelo Series 1	04-Sept-26	03-Sept-27	0.84	2 448 243	N/A (private placement)	ZAR-ZARONIA-ON
AGN571M	iMpumelelo Series 1	17-Sept-26	17-Sept-27	0.88	45 000 000	ZAM000750165	ZAR-ZARONIA-ON
AGN573MF	iMpumelelo Series 1	22-Sept-26	22-Sept-27	0.89	45 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN576M	iMpumelelo Series 1	21-Oct-26	21-Oct-27	0.97	700 000 000	ZAM000753599	Fixed Rate
AGN577MF	iMpumelelo Series 1	23-Oct-26	22-Oct-27	0.98	500 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN578MF	iMpumelelo Series 1	30-Oct-26	29-Oct-27	0.99	30 000 000	N/A (private placement)	ZAR-ZARONIA-ON
	Total				**9,817,120,000**		

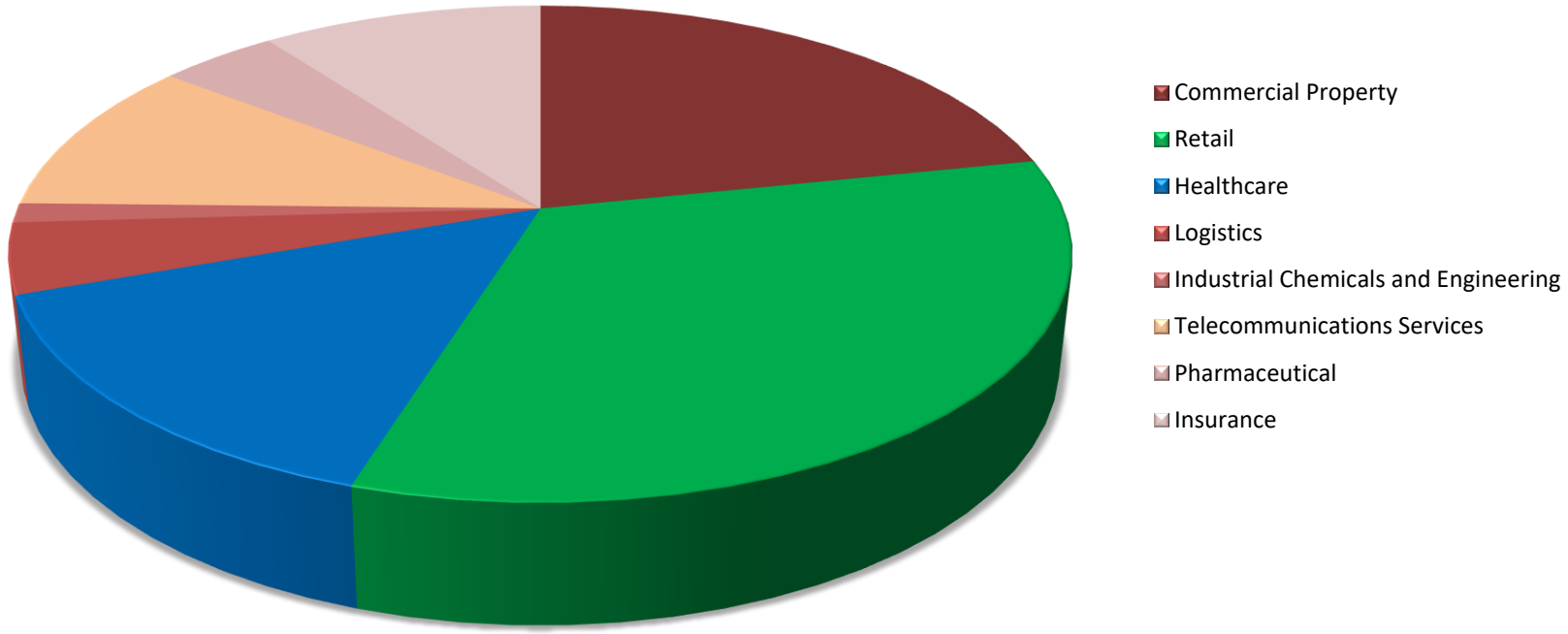
ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Nov-26	0.08	25 000 000	N/A	Commercial Property
RDP01	Redefine Properties Ltd	Term Loan	22-May-29	2.56	250 000 000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	28-Dec-29	3.16	680 000 000	N/A	
GRT02	Growthpoint Properties Limited	Term Loan	13-Sept-30	3.87	475 000 000	N/A	
HILB22	Hyprop Investments Limited	Bond	24-Apr-30	3.48	50 000 000	A+ (za)	
HILB21	Hyprop Investments Limited	Bond	24-Oct-28	1.98	50 000 000	A+ (za)	
HILB24	Hyprop Investments Limited	Bond	28-May-30	3.58	67 500 000	A+ (za)	
HILB23	Hyprop Investments Limited	Bond	28-Nov-28	2.08	105 000 000	A+ (za)	
FIFB32	Fortress Real Estate Investments Limited	Bond	21-May-30	3.56	30 000 000	AA(za)	
GRT68	GROWTHPOINT PROPERTIES LTD	Bond	18-Jul-28	1.72	150 000 000	Aa1.za	
GRT69	GROWTHPOINT PROPERTIES LTD	Bond	18-Jul-30	3.72	250 000 000	Aa1.za	
SFS01	Shoprite Financial Services Ltd	Term Loan	28-Sept-29	2.91	2 000 000 000	N/A	Retail
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	0.93	250 000 000	N/A	
VWH02	V and A Waterfront Holdings (Pty) Ltd	Term Loan	02-Nov-29	3.01	500 000 000	N/A	
PEP01	PEPKORFIN PTY LTD	Term Loan	12-Dec-28	2.12	500 000 000	N/A	

ASSET POOL COMPOSITION

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	**Industry**
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	1.17	124 620 000	N/A	Industrial Chemicals and Engineering
PLP02	Plumbago Logistics Platform (Pty) Ltd	Term Loan	25-Jun-31	4.65	450 000 000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	2.08	1 000 000 000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	1.81	120 000 000	N/A	Pharmaceutical
DCP02	Dis-Chem Pharmacies Limited	Term Loan	03-Mar-28	1.34	300 000 000	N/A	
OMP01	OMP Holdco (Pty) Ltd	Term Loan	31-May-28	1.58	500 000 000	N/A	Insurance
SLI01	Sanlam Life Insurance Limited	Term Loan	09-Oct-31	4.94	500 000 000	N/A	
MCP01	Mediclinic Properties	Term Loan	31-Oct-30	4.00	1 440 000 000	N/A	Healthcare
	Total				**9,817,120,000**		

INDUSTRY DISRIBUTION



CONTACT DETAILS

Programme Accountant
Gary Nyamugama
Tel: 011 562 0237
E-mail: Gary.Nyamugama@absa.africa

Programme Structurer
Llewellyn Ince
Tel: 011 895 6849
E-mail: Llewellyn.Ince@absa.africa

Dealer
Lucille Joseph
Tel: 011 895 5131
E-mail: wholesalefunding@absa.africa

Programme Public Officer
Name: Jan Luus
Tel: 011 846 0061

E-mail: Jan.Luus@absa.africa

iMPUMELELO

Disclaimer: Copyright 2014. Publisher: Absa Corporate and Investment Bank. All rights reserved.

This document has been prepared by ABSA Corporate and Investment Bank (a division of ABSA Bank Limited) ("Absa"), and is provided to you for information Neither Absa nor any of its subsidiaries, affiliates or ultimate holding company, nor any of the subsidiaries or affiliates of such holding company (the “Absa Group”), nor any of the subsidiaries or affiliates of such holding company (the “Absa Group”), nor any of their respective directors, officers, employees, representatives or agents, accepts any liability whatsoever for any direct, indirect or consequential losses (in contract, delict or otherwise) arising from the use of this document or its contents or reliance on the information contained herein. The information in this document is derived from sources which are regarded as accurate and reliable and Absa does not guarantee the accuracy and/or completeness of said information. No responsibility for any error, omission or loss sustained by any person acting or refraining from acting as a result of this document is accepted by Absa and/or the author/s of the material. Past performance is not an indication of future performance and future returns are not guaranteed. It is recommended that independent detailed advice (i.e. tax, accounting, legal and financial advice) be obtained in each case prior to placing any reliance or acting on the information contained in this document. This report has been prepared for general communication and information purposes only and may not be construed as an offer to buy or sell or a solicitation of an offer to buy or sell any financial instruments referred to herein, or to participate in any particular trading strategy in any jurisdiction in relation to such financial instruments. Any additional information regarding any financial instruments and/or financial products reviewed in this report is available upon request. Any unauthorised use or disclosure of this report is prohibited. Absa and/or its subsidiaries and/or affiliates may act as bankers, arrangers and/or advisors to issuers and/or market makers in financial instruments issued by such issuers as listed in this publication. This document is being made available in the Republic of South Africa to persons who have professional experience in, and whom Absa believe, to be sufficiently knowledgeable to understand matters relating to investments. Copyright of this document is owned by Absa. No part of this document may be reproduced in any manner without prior written permission of Absa. The contents of this document are proprietary to Absa. **Manager certification:** The author/s as listed in this publication certifies/certify that no part of its/their compensation was, is or will be, either directly or indirectly, related to the information expressed in this document. Absa Bank Limited, Registration Number 1986/004794/06 is an Authorised Financial Services Provider, License Number 292, and a Registered Credit Provider, Registration Number NCRCP7.

