



iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 30 September 2026



IMPUMELELO CP NOTE PROGRAMME: SERIES1

Programme Details

Reporting Period	30-September-2026
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 9,317,120,000
Longest Maturity Date	30-September-2027
Shortest Maturity Date	12-October-2026

COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 9,317,120,000
Number of Assets in Programme:	
Bonds	7
Term Loans	15
Longest Maturity Date	25-June-2031
Shortest Maturity Date	30-October-2026

AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN512M	iMpumelelo Series 1	31-Oct-25	30-Oct-26	0.08	30 000 000	ZAM000720457	ZAR-JIBAR-3M
AGN515M	iMpumelelo Series 1	06-Nov-25	06-Nov-26	0.10	493 000 000	ZAM000721000	ZAR-JIBAR-3M
AGN519M	iMpumelelo Series 1	03-Dec-25	03-Dec-26	0.18	500 000 000	ZAM000724228	ZAR-JIBAR-3M
AGN531M	iMpumelelo Series 1	23-Feb-26	23-Feb-27	0.40	500 000 000	ZAM000730274	Fixed Rate
AGN540M	iMpumelelo Series 1	15-May-26	14-May-27	0.62	2 500 000 000	ZAM000738251	ZAR-ZARONIA-ON
AGN543M	iMpumelelo Series 1	20-May-26	20-May-27	0.64	1 500 000 000	ZAM000739028	Fixed Rate
AGN546M	iMpumelelo Series 1	19-Jun-26	18-Jun-27	0.72	335 000 000	ZAM000741891	ZAR-ZARONIA-ON
AGN547M	iMpumelelo Series 1	19-Jun-26	18-Jun-27	0.72	350 000 000	ZAM000741867	Fixed Rate
AGN549MF	iMpumelelo Series 1	10-Jun-26	10-Jun-27	0.69	7 123 639	N/A (private placement)	ZAR-ZARONIA-ON
AGN552MF	iMpumelelo Series 1	26-Jun-26	25-Jun-27	0.73	4 568 118	N/A (private placement)	ZAR-ZARONIA-ON
AGN553MF	iMpumelelo Series 1	01-Jul-26	01-Jul-27	0.75	15 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN555MF	iMpumelelo Series 1	09-Jul-26	09-Jul-27	0.77	20 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN556MF	iMpumelelo Series 1	10-Jul-26	09-Jul-27	0.77	9 580 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN557M	iMpumelelo Series 1	10-Jul-26	12-Oct-26	0.03	300 000 000	ZAM000743863	ZAR-ZARONIA-ON
AGN559MF	iMpumelelo Series 1	24-Jul-26	23-Jul-27	0.81	7 000 000	N/A (private placement)	ZAR-ZARONIA-ON

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN560M	iMpumelelo Series 1	11-Aug-26	11-Aug-27	0.86	50 000 000	ZAM000746320	Fixed Rate
AGN562M	iMpumelelo Series 1	12-Aug-26	12-Aug-27	0.87	770 000 000	ZAM000746403	ZAR-ZARONIA-ON
AGN563MF	iMpumelelo Series 1	14-Aug-26	13-Aug-27	0.87	24 420 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN564MF	iMpumelelo Series 1	21-Aug-26	20-Aug-27	0.89	10 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN565M	iMpumelelo Series 1	21-Aug-26	20-Aug-27	0.89	500 000 000	ZAM000747781	ZAR-ZARONIA-ON
AGN566M	iMpumelelo Series 1	24-Aug-26	24-Nov-26	0.15	300 000 000	ZAM000747856	Fixed Rate
AGN568M	iMpumelelo Series 1	26-Aug-26	26-Nov-26	0.16	154 000 000	ZAM000748136	Fixed Rate
AGN569M	iMpumelelo Series 1	28-Aug-26	30-Nov-26	0.17	450 000 000	ZAM000748391	Fixed Rate
AGN570MF	iMpumelelo Series 1	04-Sept-26	03-Sept-27	0.93	2 448 243	N/A (private placement)	ZAR-ZARONIA-ON
AGN571M	iMpumelelo Series 1	17-Sept-26	17-Sept-27	0.96	45 000 000	ZAM000750165	ZAR-ZARONIA-ON
AGN572MF	iMpumelelo Series 1	18-Sept-26	17-Sept-27	0.96	35 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN573MF	iMpumelelo Series 1	22-Sept-26	22-Sept-27	0.98	45 000 000	N/A (private placement)	ZAR-ZARONIA-ON
AGN574MF	iMpumelelo Series 1	30-Sept-26	30-Sept-27	1.00	359 980 000	N/A (private placement)	ZAR-ZARONIA-ON
Total					<u>9,317,120,000</u>		

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Oct-26	0.08	25 000 000	N/A	Commercial Property
RDP01	Redefine Properties Ltd	Term Loan	22-May-29	2.64	250 000 000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	28-Dec-29	3.25	680 000 000	N/A	
GRT02	Growthpoint Properties Limited	Term Loan	13-Sept-30	3.96	475 000 000	N/A	
HILB22	Hyprop Investments Limited	Bond	24-Apr-30	3.57	50 000 000	A+ (za)	
HILB21	Hyprop Investments Limited	Bond	24-Oct-28	2.07	50 000 000	A+ (za)	
HILB24	Hyprop Investments Limited	Bond	28-May-30	3.66	67 500 000	A+ (za)	
HILB23	Hyprop Investments Limited	Bond	28-Nov-28	2.16	105 000 000	A+ (za)	
FIFB32	Fortress Real Estate Investments Limited	Bond	21-May-30	3.64	30 000 000	AA(za)	
GRT68	GROWTHPOINT PROPERTIES LTD	Bond	18-Jul-28	1.80	150 000 000	Aa1.za	
GRT69	GROWTHPOINT PROPERTIES LTD	Bond	18-Jul-30	3.80	250 000 000	Aa1.za	
SFS01	Shoprite Financial Services Ltd	Term Loan	28-Sept-29	3.00	2 000 000 000	N/A	Retail
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	1.01	250 000 000	N/A	
VWH02	V and A Waterfront Holdings (Pty) Ltd	Term Loan	02-Nov-29	3.09	500 000 000	N/A	
PEP01	PEPKORFIN PTY LTD	Term Loan	12-Dec-28	2.20	500 000 000	N/A	

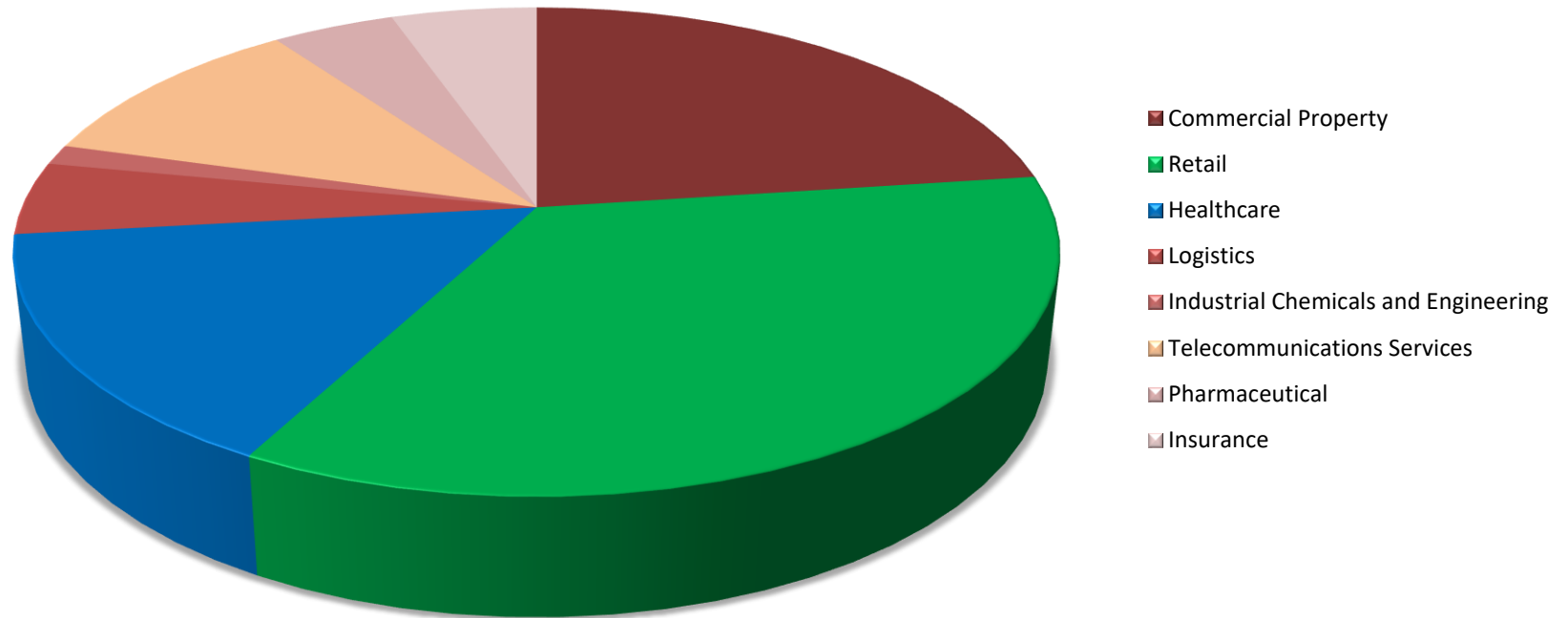
ASSET POOL COMPOSITION

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	1.25	124 620 000	N/A	Industrial Chemicals and Engineering
PLP02	Plumbago Logistics Platform (Pty) Ltd	Term Loan	25-Jun-31	4.74	450 000 000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	2.17	1 000 000 000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	1.89	120 000 000	N/A	Pharmaceutical
DCP02	Dis-Chem Pharmacies Limited	Term Loan	25-Feb-28	1.41	300 000 000	N/A	
OMP01	OMP Holdco (Pty) Ltd	Term Loan	31-May-28	1.67	500 000 000	N/A	Insurance
MCP01	Mediclinic Properties	Term Loan	31-Oct-30	4.09	1 440 000 000	N/A	Healthcare

Total

9,317,120,000

INDUSTRY DISTRIBUTION



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