



iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 30 June 2026



IMPUMELELO CP NOTE PROGRAMME: SERIES1

Programme Details

Reporting Period	30-June-2026
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 8,407,140,000
Longest Maturity Date	30-June-2027
Shortest Maturity Date	01-July-2026

COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 8,407,140,000
Number of Assets in Programme:	
Bonds	7
Term Loans	15
Longest Maturity Date	25-June-2031
Shortest Maturity Date	30-September-2026

AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN490MF	iMpumelelo Series 1	01-Jul-25	01-Jul-26	0.00	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN492MF	iMpumelelo Series 1	09-Jul-25	09-Jul-26	0.02	50,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN493MF	iMpumelelo Series 1	10-Jul-25	10-Jul-26	0.03	9,580,000	N/A (private placement)	ZAR-JIBAR-3M
AGN494MF	iMpumelelo Series 1	17-Jul-25	17-Jul-26	0.05	47,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN496MF	iMpumelelo Series 1	24-Jul-25	24-Jul-26	0.07	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN497M	iMpumelelo Series 1	11-Aug-25	11-Aug-26	0.12	475,000,000	ZAM000712660	ZAR-JIBAR-3M
AGN498MF	iMpumelelo Series 1	12-Aug-25	12-Aug-26	0.12	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN499MF	iMpumelelo Series 1	15-Aug-25	14-Aug-26	0.12	24,420,000	N/A (private placement)	ZAR-JIBAR-3M
AGN500MF	iMpumelelo Series 1	22-Aug-25	21-Aug-26	0.14	10,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN501MF	iMpumelelo Series 1	29-Aug-25	28-Aug-26	0.16	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN502MF	iMpumelelo Series 1	05-Sept-25	04-Sept-26	0.18	82,955,225	N/A (private placement)	ZAR-JIBAR-3M
AGN503MF	iMpumelelo Series 1	12-Sept-25	11-Sept-26	0.20	130,960,000	N/A (private placement)	ZAR-JIBAR-3M
AGN505MF	iMpumelelo Series 1	17-Sept-25	17-Sept-26	0.22	19,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN504M	iMpumelelo Series 1	17-Sept-25	17-Sept-26	0.22	100,000,000	ZAM000715655	ZAR-JIBAR-3M
AGN507MF	iMpumelelo Series 1	26-Sept-25	25-Sept-26	0.24	9,000,000	N/A (private placement)	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN509MF	iMpumelelo Series 1	10-Oct-25	09-Oct-26	0.28	4,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN510MF	iMpumelelo Series 1	17-Oct-25	16-Oct-26	0.30	75,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN511MF	iMpumelelo Series 1	24-Oct-25	23-Oct-26	0.32	20,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN512M	iMpumelelo Series 1	31-Oct-25	30-Oct-26	0.33	100,000,000	ZAM000720457	ZAR-JIBAR-3M
AGN513MF	iMpumelelo Series 1	31-Oct-25	30-Oct-26	0.33	40,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN514MF	iMpumelelo Series 1	05-Nov-25	05-Nov-26	0.35	12,080,000	N/A (private placement)	ZAR-JIBAR-3M
AGN515M	iMpumelelo Series 1	06-Nov-25	06-Nov-26	0.35	493,000,000	ZAM000721000	ZAR-JIBAR-3M
AGN516MF	iMpumelelo Series 1	13-Nov-25	13-Nov-26	0.37	64,820,000	N/A (private placement)	ZAR-JIBAR-3M
AGN517MF	iMpumelelo Series 1	21-Nov-25	20-Nov-26	0.39	2,964,713	N/A (private placement)	ZAR-JIBAR-3M
AGN518MF	iMpumelelo Series 1	28-Nov-25	27-Nov-26	0.41	2,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN519M	iMpumelelo Series 1	03-Dec-25	03-Dec-26	0.43	510,000,000	ZAM000724228	ZAR-JIBAR-3M
AGN522MF	iMpumelelo Series 1	18-Dec-25	18-Dec-26	0.47	3,188,305	N/A (private placement)	ZAR-JIBAR-3M
AGN523MF	iMpumelelo Series 1	19-Dec-25	18-Dec-26	0.47	25,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN524MF	iMpumelelo Series 1	23-Dec-25	23-Dec-26	0.48	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN525MF	iMpumelelo Series 1	24-Dec-25	24-Dec-26	0.48	100,000,000	N/A (private placement)	ZAR-JIBAR-3M

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Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN526MF	iMpumelelo Series 1	30-Dec-25	30-Dec-26	0.50	25,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN531M	iMpumelelo Series 1	23-Feb-26	23-Feb-27	0.65	500,000,000	ZAM000730274	Fixed Rate
AGN539MF	iMpumelelo Series 1	06-May-26	06-May-27	0.85	14,000,000	N/A (private placement)	ZAR-ZARONIA-ON
AGN540M	iMpumelelo Series 1	15-May-26	14-May-27	0.87	2,500,000,000	ZAM000738251	ZAR-ZARONIA-ON
AGN541MF	iMpumelelo Series 1	14-May-26	14-May-27	0.87	20,000,000	N/A (private placement)	ZAR-ZARONIA-ON
AGN543M	iMpumelelo Series 1	20-May-26	20-May-27	0.89	1,500,000,000	ZAM000739028	Fixed Rate
AGN544MF	iMpumelelo Series 1	21-May-26	21-May-27	0.89	30,000,000	N/A (private placement)	ZAR-ZARONIA-ON
AGN545MF	iMpumelelo Series 1	22-May-26	24-May-27	0.90	20,088,118	N/A (private placement)	ZAR-ZARONIA-ON
AGN546M	iMpumelelo Series 1	19-Jun-26	18-Jun-27	0.97	335,000,000	ZAM000741891	ZAR-ZARONIA-ON
AGN547M	iMpumelelo Series 1	19-Jun-26	18-Jun-27	0.97	350,000,000	ZAM000741867	Fixed Rate
AGN548MF	iMpumelelo Series 1	28-May-26	28-May-27	0.91	22,500,000	N/A (private placement)	ZAR-ZARONIA-ON
AGN549MF	iMpumelelo Series 1	10-Jun-26	10-Jun-27	0.95	50,123,639	N/A (private placement)	ZAR-ZARONIA-ON

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN550MF	iMpumelelo Series 1	23-Jun-26	23-Jun-27	0.98	81,000,000	N/A (private placement)	ZAR-ZARONIA-ON
AGN552MF	iMpumelelo Series 1	26-Jun-26	25-Jun-27	0.99	7,000,000	N/A (private placement)	ZAR-ZARONIA-ON
AGN551MF	iMpumelelo Series 1	30-Jun-26	30-Jun-27	1.00	409,980,000	N/A (private placement)	ZAR-ZARONIA-ON
Total					8,407,140,000		

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sept-26	0.25	25,000,000	N/A	Commercial Property
RDP01	Redefine Properties Ltd	Term Loan	22-May-29	2.90	250,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	28-Dec-29	3.50	680,000,000	N/A	
GRT02	Growthpoint Properties Limited	Term Loan	15-Sept-30	4.21	475,000,000	N/A	
HILB22	Hyprop Investments Limited	Bond	24-Apr-30	3.82	50,000,000	A+ (za)	
HILB21	Hyprop Investments Limited	Bond	24-Oct-28	2.32	50,000,000	A+ (za)	
HILB24	Hyprop Investments Limited	Bond	28-May-30	3.91	67,500,000	A+ (za)	
HILB23	Hyprop Investments Limited	Bond	28-Nov-28	2.42	105,000,000	A+ (za)	
FIFB32	Fortress Real Estate Investments Limited	Bond	21-May-30	3.89	30,000,000	AA(za)	
GRT68	GROWTHPOINT PROPERTIES LTD	Bond	18-Jul-28	2.05	150,000,000	Aa1.za	
GRT69	GROWTHPOINT PROPERTIES LTD	Bond	18-Jul-30	4.05	250,000,000	Aa1.za	
SFS01	Shoprite Financial Services Ltd	Term Loan	23-Dec-27	1.48	1,050,000,000	N/A	Retail
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	1.27	250,000,000	N/A	
VWH02	V and A Waterfront Holdings (Pty) Ltd	Term Loan	02-Nov-29	3.35	500,000,000	N/A	
PEP01	PEPKORFIN PTY LTD	Term Loan	31-Oct-30	4.34	500,000,000	N/A	

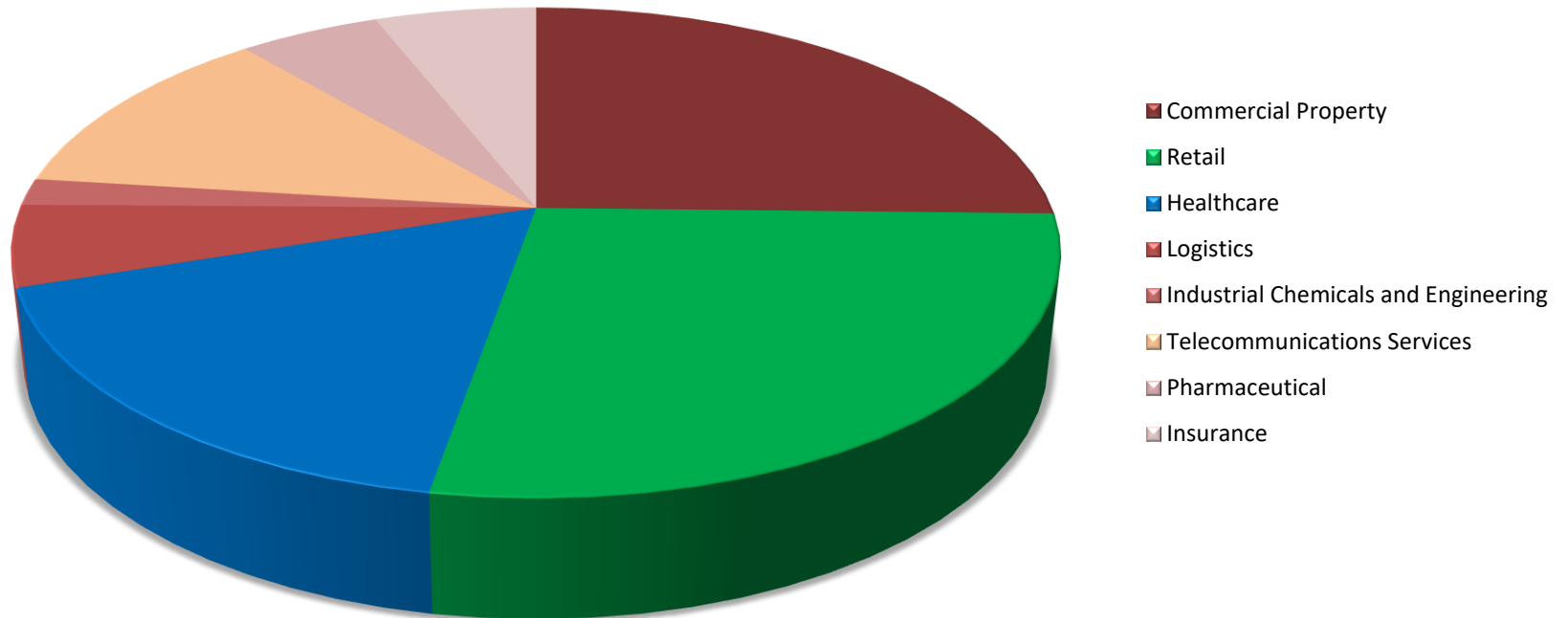
ASSET POOL COMPOSITION

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	1.50	149,640,000	N/A	Industrial Chemicals and Engineering
PLP02	Plumbago Logistics Platform (Pty) Ltd	Term Loan	25-Jun-31	4.99	450,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	2.42	1,000,000,000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	2.15	135,000,000	N/A	Pharmaceutical
DCP02	Dis-Chem Pharmacies Limited	Term Loan	25-Feb-28	1.66	300,000,000	N/A	Pharmaceutical
OMP01	OMP Holdco (Pty) Ltd	Term Loan	31-May-28	1.92	500,000,000	N/A	Insurance
MCP01	Mediclinic Properties	Term Loan	31-Oct-30	4.34	1,440,000,000	N/A	Healthcare

Total

8,407,140,000

INDUSTRY DISTRIBUTION



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