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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 30 June 2025



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	30-June-2025
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 8,460,505,287
Longest Maturity Date	26-June-2026
Shortest Maturity Date	01-July-2025

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 8,460,505,287
Number of Assets in Programme:	
Bonds	5
Term Loans	14
Longest Maturity Date	28-May-2030
Shortest Maturity Date	27-February-2026

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN426MF	iMpumelelo Series 1	01-Jul-24	01-Jul-25	0.00	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN427M	iMpumelelo Series 1	05-Jul-24	04-Jul-25	0.01	240,000,000	ZAM000674373	ZAR-JIBAR-3M
AGN428M	iMpumelelo Series 1	09-Jul-24	09-Jul-25	0.02	550,000,000	ZAM000674548	ZAR-JIBAR-3M
AGN429MF	iMpumelelo Series 1	10-Jul-24	10-Jul-25	0.03	9,580,000	N/A (private placement)	ZAR-JIBAR-3M
AGN431M	iMpumelelo Series 1	17-Jul-24	17-Jul-25	0.05	47,000,000	ZAM000675693	ZAR-JIBAR-3M
AGN433MF	iMpumelelo Series 1	19-Jul-24	18-Jul-25	0.05	940,000	N/A (private placement)	ZAR-JIBAR-3M
AGN434MF	iMpumelelo Series 1	24-Jul-24	24-Jul-25	0.07	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN435MF	iMpumelelo Series 1	12-Aug-24	12-Aug-25	0.12	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN437MF	iMpumelelo Series 1	16-Aug-24	15-Aug-25	0.13	24,420,000	N/A (private placement)	ZAR-JIBAR-3M
AGN438MF	iMpumelelo Series 1	22-Aug-24	22-Aug-25	0.15	10,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN439MF	iMpumelelo Series 1	29-Aug-24	29-Aug-25	0.16	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN440MF	iMpumelelo Series 1	05-Sep-24	05-Sep-25	0.18	82,955,225	N/A (private placement)	ZAR-JIBAR-3M
AGN442MF	iMpumelelo Series 1	12-Sep-24	12-Sep-25	0.20	99,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN443MF	iMpumelelo Series 1	13-Sep-24	12-Sep-25	0.20	30,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN444M	iMpumelelo Series 1	17-Sep-24	17-Sep-25	0.22	119,000,000	ZAM000682236	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN445M	iMpumelelo Series 1	20-Sep-24	19-Sep-25	0.22	750,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN446MF	iMpumelelo Series 1	26-Sep-24	26-Sep-25	0.24	9,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN449MF	iMpumelelo Series 1	11-Oct-24	10-Oct-25	0.28	70,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN451M	iMpumelelo Series 1	06-Nov-24	05-Nov-25	0.35	493,000,000	ZAM000687250	ZAR-JIBAR-3M
AGN452MF	iMpumelelo Series 1	24-Oct-24	24-Oct-25	0.32	20,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN454MF	iMpumelelo Series 1	06-Nov-24	06-Nov-25	0.35	52,100,000	N/A (private placement)	ZAR-JIBAR-3M
AGN455MF	iMpumelelo Series 1	21-Nov-24	21-Nov-25	0.39	37,310,000	N/A (private placement)	ZAR-JIBAR-3M
AGN456MF	iMpumelelo Series 1	29-Nov-24	28-Nov-25	0.41	2,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN457MF	iMpumelelo Series 1	18-Dec-24	18-Dec-25	0.47	11,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN459M	iMpumelelo Series 1	09-Jan-25	09-Jan-26	0.53	500,000,000	ZAM000692771	ZAR-JIBAR-3M
AGN460MF	iMpumelelo Series 1	17-Jan-25	16-Jan-26	0.55	11,208,305	N/A (private placement)	ZAR-JIBAR-3M
AGN462MF	iMpumelelo Series 1	06-Feb-25	06-Feb-26	0.61	6,150,000	N/A (private placement)	ZAR-JIBAR-3M
AGN463MF	iMpumelelo Series 1	13-Feb-25	13-Feb-26	0.62	30,670,000	N/A (private placement)	ZAR-JIBAR-3M
AGN465MF	iMpumelelo Series 1	17-Feb-25	17-Feb-26	0.64	20,000,000	N/A (private placement)	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN466M	iMpumelelo Series 1	21-Feb-25	23-Feb-26	0.65	500,000,000	ZAM000696814	Fixed Rate
AGN467M	iMpumelelo Series 1	07-Mar-25	06-Mar-26	0.68	300,000,000	ZAM000698562	ZAR-JIBAR-3M
AGN468MF	iMpumelelo Series 1	12-Mar-25	12-Mar-26	0.70	50,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN471MF	iMpumelelo Series 1	20-Mar-25	20-Mar-26	0.72	24,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN472MF	iMpumelelo Series 1	28-Mar-25	27-Mar-26	0.74	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN473M	iMpumelelo Series 1	09-Apr-25	09-Apr-26	0.78	1,300,000,000	ZAM000701978	ZAR-JIBAR-3M
AGN474MF	iMpumelelo Series 1	09-Apr-25	09-Apr-26	0.78	32,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN475MF	iMpumelelo Series 1	22-Apr-25	22-Apr-26	0.81	16,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN476MF	iMpumelelo Series 1	24-Apr-25	24-Apr-26	0.82	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN477MF	iMpumelelo Series 1	02-May-25	30-Apr-26	0.83	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN478MF	iMpumelelo Series 1	06-May-25	06-May-26	0.85	14,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN479M	iMpumelelo Series 1	12-May-25	12-May-26	0.87	2,000,000,000	ZAM000704287	ZAR-JIBAR-3M
AGN480M	iMpumelelo Series 1	13-May-25	13-Nov-25	0.37	200,000,000	ZAM000704816	Fixed Rate
AGN481MF	iMpumelelo Series 1	14-May-25	14-May-26	0.87	20,000,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN482MF	iMpumelelo Series 1	21-May-25	21-May-26	0.89	30,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN483MF	iMpumelelo Series 1	22-May-25	22-May-26	0.89	20,088,118	N/A (private placement)	ZAR-JIBAR-3M
AGN484MF	iMpumelelo Series 1	28-May-25	28-May-26	0.91	172,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN485MF	iMpumelelo Series 1	10-Jun-25	10-Jun-26	0.95	23,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN486MF	iMpumelelo Series 1	10-Jun-25	10-Jun-26	0.95	27,123,639	N/A (private placement)	ZAR-JIBAR-3M
AGN487MF	iMpumelelo Series 1	13-Jun-25	12-Jun-26	0.95	243,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN488MF	iMpumelelo Series 1	23-Jun-25	23-Jun-26	0.98	81,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN489MF	iMpumelelo Series 1	27-Jun-25	26-Jun-26	0.99	7,000,000	N/A (private placement)	ZAR-JIBAR-3M

Total

**8,460,505,287**

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	1.25	500,000,000	N/A	Commercial Property
RDP01	Redefine Properties Ltd	Term Loan	22-May-29	3.90	250,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	28-Dec-29	4.50	680,000,000	N/A	
HILB22	Hyprop Investments Limited	Bond	24-Apr-30	4.82	50,000,000	N/A	
HILB21	Hyprop Investments Limited	Bond	24-Apr-28	2.82	50,000,000	N/A	
HILB24	Hyprop Investments Limited	Bond	28-May-30	4.91	67,500,000	N/A	
HILB23	Hyprop Investments Limited	Bond	28-Nov-28	3.42	105,000,000	N/A	
FIFB32	Fortress Real Estate Investments Limited'	Bond	21-May-30	4.89	30,000,000	N/A	
SFS01	Shoprite Financial Services Ltd	Term Loan	23-Dec-27	2.48	1,050,000,000	N/A	Retail
FRG03	Foschini Retail Group (Pty) Limited	Term Loan	17-Mar-28	2.72	850,000,000	N/A	
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	2.27	250,000,000	N/A	
VWH02	V and A Waterfront Holdings (Pty) Ltd	Term Loan	02-Nov-29	4.35	500,000,000	N/A	

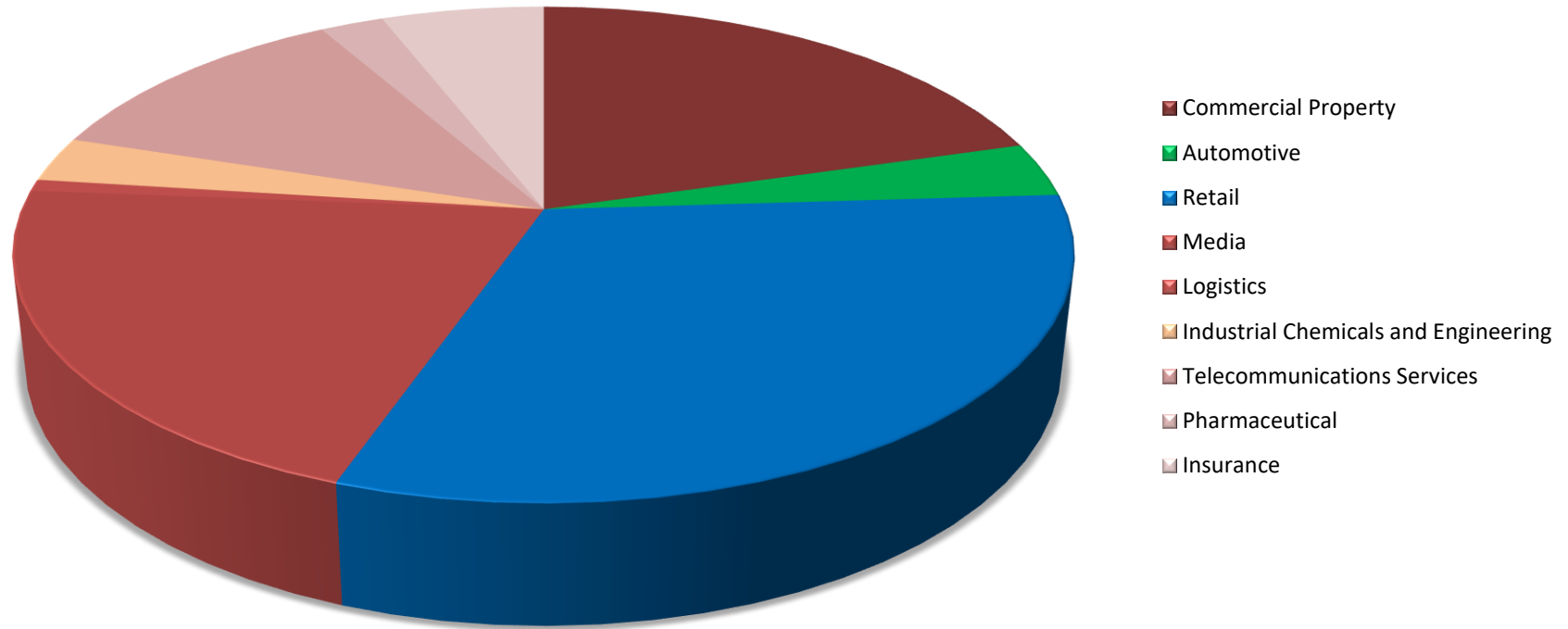


## ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
TFS07TL	Toyota Financial Services (Pty) Limited	Term Loan	27-Feb-26	0.66	300,000,000	N/A	Automotive
MCG02	MultiChoice Group Treasury Services (Pty) Ltd	Term Loan	28-Feb-28	2.67	1,768,285,287	N/A	Media
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	2.50	249,720,000	N/A	Industrial Chemicals and Engineering
PLP01	Plumbago Logistics Platform (Pty) Ltd	Term Loan	07-Jun-27	1.94	65,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	3.42	1,000,000,000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	3.15	195,000,000	N/A	Pharmaceutical
OMP01	OMP Holdco (Pty) Ltd	Term Loan	31-May-28	2.92	500,000,000	N/A	Insurance

**8,460,505,287**

## INDUSTRY DISTRIBUTION



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