



iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 January 2025



IMPUMELELO CP NOTE PROGRAMME: SERIES1

Programme Details

Reporting Period	31-January-2025
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 9,036,804,775
Longest Maturity Date	29-January-2026
Shortest Maturity Date	06-February-2025

COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 9,036,804,775
Number of Assets in Programme:	
Corporate Bonds	0
Term Loans	17
Longest Maturity Date	28-December-2029
Shortest Maturity Date	27-February-2026

AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN406MF	iMpumelelo Series 1	07-Feb-24	06-Feb-25	0.02	6,150,000	N/A (private placement)	ZAR-JIBAR-3M
AGN408MF	iMpumelelo Series 1	14-Feb-24	13-Feb-25	0.04	30,670,000	N/A (private placement)	ZAR-JIBAR-3M
AGN409M	iMpumelelo Series 1	12-Mar-24	12-Mar-25	0.11	550,000,000	ZAM000659333	ZAR-JIBAR-3M
AGN410M	iMpumelelo Series 1	14-Mar-24	14-Mar-25	0.12	500,000,000	ZAM000659689	Fixed Rate
AGN411M	iMpumelelo Series 1	18-Mar-24	18-Mar-25	0.13	500,000,000	ZAM000660109	Fixed Rate
AGN412MF	iMpumelelo Series 1	20-Mar-24	20-Mar-25	0.13	24,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN413MF	iMpumelelo Series 1	28-Mar-24	28-Mar-25	0.15	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN414M	iMpumelelo Series 1	09-Apr-24	09-Apr-25	0.19	600,000,000	ZAM000663053	Fixed Rate
AGN415MF	iMpumelelo Series 1	22-Apr-24	22-Apr-25	0.22	16,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN416MF	iMpumelelo Series 1	26-Apr-24	25-Apr-25	0.23	5,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN417M	iMpumelelo Series 1	02-May-24	25-Apr-25	0.23	150,000,000	ZAM000666668	Fixed Rate
AGN418M	iMpumelelo Series 1	02-May-24	25-Apr-25	0.23	10,000,000	ZAM000666676	ZAR-JIBAR-3M
AGN419MF	iMpumelelo Series 1	03-May-24	02-May-25	0.25	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN420MF	iMpumelelo Series 1	06-May-24	06-May-25	0.26	14,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN421MF	iMpumelelo Series 1	22-May-24	22-May-25	0.30	20,088,118	N/A (private placement)	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN422MF	iMpumelelo Series 1	10-Jun-24	10-Jun-25	0.36	258,858,352	N/A (private placement)	ZAR-JIBAR-3M
AGN423M	iMpumelelo Series 1	13-Jun-24	13-Jun-25	0.36	243,000,000	ZAM000671684	ZAR-JIBAR-3M
AGN424MF	iMpumelelo Series 1	27-Jun-24	27-Jun-25	0.40	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN425MF	iMpumelelo Series 1	28-Jun-24	27-Jun-25	0.40	199,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN426MF	iMpumelelo Series 1	01-Jul-24	01-Jul-25	0.41	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN427M	iMpumelelo Series 1	05-Jul-24	04-Jul-25	0.42	240,000,000	ZAM000674373	ZAR-JIBAR-3M
AGN428M	iMpumelelo Series 1	09-Jul-24	09-Jul-25	0.44	550,000,000	ZAM000674548	ZAR-JIBAR-3M
AGN429MF	iMpumelelo Series 1	10-Jul-24	10-Jul-25	0.44	9,580,000	N/A (private placement)	ZAR-JIBAR-3M
AGN430MF	iMpumelelo Series 1	12-Jul-24	11-Jul-25	0.44	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN431M	iMpumelelo Series 1	17-Jul-24	17-Jul-25	0.46	90,000,000	ZAM000675693	ZAR-JIBAR-3M
AGN432MF	iMpumelelo Series 1	17-Jul-24	17-Jul-25	0.46	71,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN433MF	iMpumelelo Series 1	19-Jul-24	18-Jul-25	0.46	9,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN434MF	iMpumelelo Series 1	24-Jul-24	24-Jul-25	0.48	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN435MF	iMpumelelo Series 1	12-Aug-24	12-Aug-25	0.53	7,000,000	N/A (private placement)	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN436M	iMpumelelo Series 1	16-Aug-24	17-Feb-25	0.05	20,000,000	ZAM000678754	Fixed Rate
AGN437MF	iMpumelelo Series 1	16-Aug-24	15-Aug-25	0.54	24,420,000	N/A (private placement)	ZAR-JIBAR-3M
AGN438MF	iMpumelelo Series 1	22-Aug-24	22-Aug-25	0.56	10,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN439MF	iMpumelelo Series 1	29-Aug-24	29-Aug-25	0.58	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN440MF	iMpumelelo Series 1	05-Sep-24	05-Sep-25	0.59	150,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN441MF	iMpumelelo Series 1	11-Sep-24	11-Sep-25	0.61	200,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN442MF	iMpumelelo Series 1	12-Sep-24	12-Sep-25	0.61	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN443MF	iMpumelelo Series 1	13-Sep-24	12-Sep-25	0.61	30,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN444M	iMpumelelo Series 1	17-Sep-24	17-Sep-25	0.63	200,000,000	ZAM000682236	ZAR-JIBAR-3M
AGN445M	iMpumelelo Series 1	20-Sep-24	19-Sep-25	0.63	750,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN446MF	iMpumelelo Series 1	26-Sep-24	26-Sep-25	0.65	9,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN447MF	iMpumelelo Series 1	02-Oct-24	02-Oct-25	0.67	634,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN448MF	iMpumelelo Series 1	04-Oct-24	03-Oct-25	0.67	450,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN449MF	iMpumelelo Series 1	11-Oct-24	10-Oct-25	0.69	70,000,000	N/A (private placement)	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN451M	iMpumelelo Series 1	06-Nov-24	05-Nov-25	0.76	493,000,000	N/A (private placement)	ZAM000687250
AGN452MF	iMpumelelo Series 1	24-Oct-24	24-Oct-25	0.73	20,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN453MF	iMpumelelo Series 1	06-Nov-24	06-Nov-25	0.76	142,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN454MF	iMpumelelo Series 1	06-Nov-24	06-Nov-25	0.76	52,100,000	N/A (private placement)	ZAR-JIBAR-3M
AGN455MF	iMpumelelo Series 1	21-Nov-24	21-Nov-25	0.81	37,310,000	N/A (private placement)	ZAR-JIBAR-3M
AGN456MF	iMpumelelo Series 1	29-Nov-24	28-Nov-25	0.82	2,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN457MF	iMpumelelo Series 1	18-Dec-24	18-Dec-25	0.88	11,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN458MF	iMpumelelo Series 1	23-Dec-24	23-Dec-25	0.89	650,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN459M	iMpumelelo Series 1	09-Jan-25	09-Jan-26	0.94	500,000,000	N/A (private placement)	ZAM000692771
AGN460MF	iMpumelelo Series 1	17-Jan-25	16-Jan-26	0.96	11,208,305	N/A (private placement)	ZAR-JIBAR-3M
AGN461MF	iMpumelelo Series 1	29-Jan-25	29-Jan-26	0.99	190,000,000	N/A (private placement)	ZAR-JIBAR-3M

Total

9,036,804,775

ASSET POOL COMPOSITION

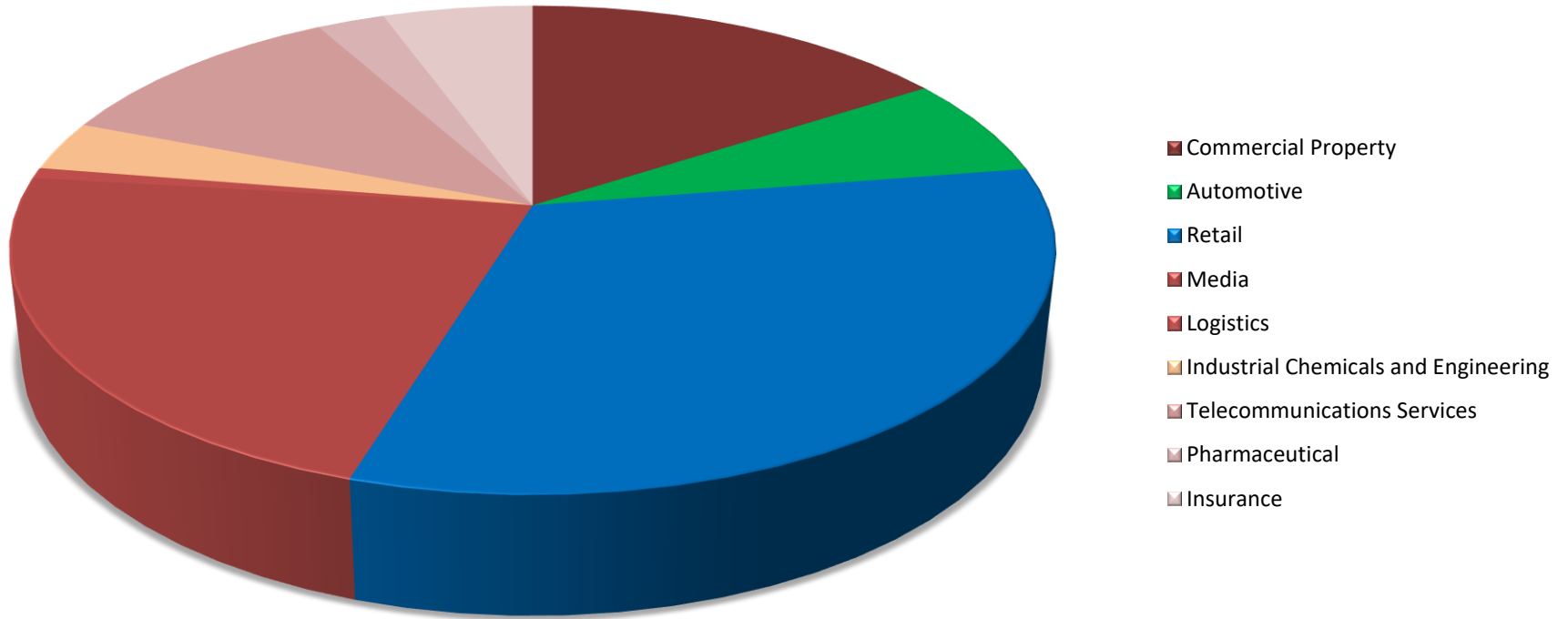
Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	1.75	500,000,000	N/A	Commercial Property
RDP01	Redefine Properties Ltd	Term Loan	22-May-29	4.39	250,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	28-Dec-29	4.99	680,000,000	N/A	
SFS01	Shoprite Financial Services Ltd	Term Loan	23-Dec-27	2.98	1,050,000,000	N/A	Retail
FRG03	Foschini Retail Group (Pty) Limited	Term Loan	17-Mar-28	3.21	850,000,000	N/A	
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	2.76	250,000,000	N/A	
VWH02	V and A Waterfront Holdings (Pty) Ltd	Term Loan	02-Nov-29	4.84	500,000,000	N/A	
PKR01	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	1.25	44,507,463	N/A	
PKR02	Pepkorfin (Pty) Limited	Term Loan	31-Mar-27	2.25	222,537,312	N/A	
TFS07TL	Toyota Financial Services (Pty) Limited	Term Loan	27-Feb-26	1.16	300,000,000	N/A	Automotive
TFS08TL	Toyota Financial Services (Pty) Limited	Term Loan	28-Apr-26	1.32	300,000,000	N/A	
MCG02	MultiChoice Group Treasury Services (Pty) Ltd	Term Loan	28-Feb-28	3.16	2,000,000,000	N/A	Media

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	3.00	299,760,000	N/A	Industrial Chemicals and Engineering
PLP01	Plumbago Logistics Platform (Pty) Ltd	Term Loan	07-Jun-27	2.43	65,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	3.92	1,000,000,000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	3.64	225,000,000	N/A	Pharmaceutical
OMP01	OMP Holdco (Pty) Ltd	Term Loan	31-May-28	3.42	500,000,000	N/A	Insurance

9,036,804,775

INDUSTRY DISTRIBUTION



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