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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 30 November 2024



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	30-November-2024
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 8,876,824,775
Longest Maturity Date	28-November-2025
Shortest Maturity Date	18-December-2024

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 8,876,824,775
Number of Assets in Programme:	
Corporate Bonds	0
Term Loans	18
Longest Maturity Date	28-December-2029
Shortest Maturity Date	31-March-2025

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN404MF	iMpumelelo Series 1	18-Dec-23	18-Dec-24	0.05	11,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN405MF	iMpumelelo Series 1	19-Jan-24	17-Jan-25	0.13	11,208,305	N/A (private placement)	ZAR-JIBAR-3M
AGN406MF	iMpumelelo Series 1	07-Feb-24	06-Feb-25	0.19	6,150,000	N/A (private placement)	ZAR-JIBAR-3M
AGN408MF	iMpumelelo Series 1	14-Feb-24	13-Feb-25	0.21	30,670,000	N/A (private placement)	ZAR-JIBAR-3M
AGN409M	iMpumelelo Series 1	12-Mar-24	12-Mar-25	0.28	550,000,000	ZAM000659333	ZAR-JIBAR-3M
AGN410M	iMpumelelo Series 1	14-Mar-24	14-Mar-25	0.28	500,000,000	ZAM000659689	Fixed Rate
AGN411M	iMpumelelo Series 1	18-Mar-24	18-Mar-25	0.30	500,000,000	ZAM000660109	Fixed Rate
AGN412MF	iMpumelelo Series 1	20-Mar-24	20-Mar-25	0.30	24,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN413MF	iMpumelelo Series 1	28-Mar-24	28-Mar-25	0.32	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN414M	iMpumelelo Series 1	09-Apr-24	09-Apr-25	0.36	600,000,000	ZAM000663053	Fixed Rate
AGN415MF	iMpumelelo Series 1	22-Apr-24	22-Apr-25	0.39	16,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN416MF	iMpumelelo Series 1	26-Apr-24	25-Apr-25	0.40	5,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN417M	iMpumelelo Series 1	02-May-24	25-Apr-25	0.40	150,000,000	ZAM000666668	Fixed Rate
AGN418M	iMpumelelo Series 1	02-May-24	25-Apr-25	0.40	200,000,000	ZAM000666676	ZAR-JIBAR-3M
AGN419MF	iMpumelelo Series 1	03-May-24	02-May-25	0.42	27,000,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN420MF	iMpumelelo Series 1	06-May-24	06-May-25	0.43	14,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN421MF	iMpumelelo Series 1	22-May-24	22-May-25	0.47	20,088,118	N/A (private placement)	ZAR-JIBAR-3M
AGN422MF	iMpumelelo Series 1	10-Jun-24	10-Jun-25	0.53	258,858,352	N/A (private placement)	ZAR-JIBAR-3M
AGN423M	iMpumelelo Series 1	13-Jun-24	13-Jun-25	0.53	243,000,000	ZAM000671684	ZAR-JIBAR-3M
AGN424MF	iMpumelelo Series 1	27-Jun-24	27-Jun-25	0.57	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN425MF	iMpumelelo Series 1	28-Jun-24	27-Jun-25	0.57	199,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN426MF	iMpumelelo Series 1	01-Jul-24	01-Jul-25	0.58	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN427M	iMpumelelo Series 1	05-Jul-24	04-Jul-25	0.59	240,000,000	ZAM000674373	ZAR-JIBAR-3M
AGN428M	iMpumelelo Series 1	09-Jul-24	09-Jul-25	0.61	550,000,000	ZAM000674548	ZAR-JIBAR-3M
AGN429MF	iMpumelelo Series 1	10-Jul-24	10-Jul-25	0.61	9,580,000	N/A (private placement)	ZAR-JIBAR-3M
AGN430MF	iMpumelelo Series 1	12-Jul-24	11-Jul-25	0.61	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN431M	iMpumelelo Series 1	17-Jul-24	17-Jul-25	0.63	90,000,000	ZAM000675693	ZAR-JIBAR-3M
AGN432MF	iMpumelelo Series 1	17-Jul-24	17-Jul-25	0.63	71,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN433MF	iMpumelelo Series 1	19-Jul-24	18-Jul-25	0.63	9,980,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN434MF	iMpumelelo Series 1	24-Jul-24	24-Jul-25	0.65	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN435MF	iMpumelelo Series 1	12-Aug-24	12-Aug-25	0.70	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN436M	iMpumelelo Series 1	16-Aug-24	17-Feb-25	0.22	20,000,000	ZAM000678754	Fixed Rate
AGN437MF	iMpumelelo Series 1	16-Aug-24	15-Aug-25	0.71	24,420,000	N/A (private placement)	ZAR-JIBAR-3M
AGN438MF	iMpumelelo Series 1	22-Aug-24	22-Aug-25	0.73	10,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN439MF	iMpumelelo Series 1	29-Aug-24	29-Aug-25	0.75	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN440MF	iMpumelelo Series 1	05-Sep-24	05-Sep-25	0.76	150,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN441MF	iMpumelelo Series 1	11-Sep-24	11-Sep-25	0.78	200,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN442MF	iMpumelelo Series 1	12-Sep-24	12-Sep-25	0.78	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN443MF	iMpumelelo Series 1	13-Sep-24	12-Sep-25	0.78	521,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN444M	iMpumelelo Series 1	17-Sep-24	17-Sep-25	0.80	200,000,000	ZAM000682236	ZAR-JIBAR-3M
AGN445M	iMpumelelo Series 1	20-Sep-24	19-Sep-25	0.80	750,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN446MF	iMpumelelo Series 1	26-Sep-24	26-Sep-25	0.82	9,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN447MF	iMpumelelo Series 1	02-Oct-24	02-Oct-25	0.84	1,134,980,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN448MF	iMpumelelo Series 1	04-Oct-24	03-Oct-25	0.84	450,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN449MF	iMpumelelo Series 1	11-Oct-24	10-Oct-25	0.86	70,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN451M	iMpumelelo Series 1	06-Nov-24	05-Nov-25	0.93	493,000,000	N/A (private placement)	ZAM000687250
AGN452MF	iMpumelelo Series 1	24-Oct-24	24-Oct-25	0.90	20,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN453MF	iMpumelelo Series 1	06-Nov-24	06-Nov-25	0.93	142,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN454MF	iMpumelelo Series 1	06-Nov-24	06-Nov-25	0.93	52,100,000	N/A (private placement)	ZAR-JIBAR-3M
AGN455MF	iMpumelelo Series 1	21-Nov-24	21-Nov-25	0.98	37,310,000	N/A (private placement)	ZAR-JIBAR-3M
AGN456MF	iMpumelelo Series 1	29-Nov-24	28-Nov-25	0.99	2,500,000	N/A (private placement)	ZAR-JIBAR-3M

Total

**8,876,824,775**

**ASSET POOL COMPOSITION**

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	1.83	500,000,000	N/A	Commercial Property
RDP01	Redefine Properties Ltd	Term Loan	22-May-29	4.48	250,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	28-Dec-29	5.08	680,000,000	N/A	
FRG03	Foschini Retail Group (Pty) Limited	Term Loan	17-Mar-28	3.30	850,000,000	N/A	Retail
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	2.85	250,000,000	N/A	
VWH02	V and A Waterfront Holdings (Pty) Ltd	Term Loan	02-Nov-29	4.93	500,000,000	N/A	
PKR01	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	1.33	44,507,463	N/A	
PKR02	Pepkorfin (Pty) Limited	Term Loan	31-Mar-27	2.33	222,537,312	N/A	
TFS07TL	Toyota Financial Services (Pty) Limited	Term Loan	27-Feb-26	1.24	300,000,000	N/A	Automotive
TFS08TL	Toyota Financial Services (Pty) Limited	Term Loan	28-Apr-26	1.41	300,000,000	N/A	
FFS01	FFS Finance SA (Pty) Limited	Term Loan	31-Mar-25	0.33	400,000,000	N/A	
MCG02	MultiChoice Group Treasury Services (Pty) Ltd	Term Loan	28-Feb-28	3.25	2,000,000,000	N/A	Media

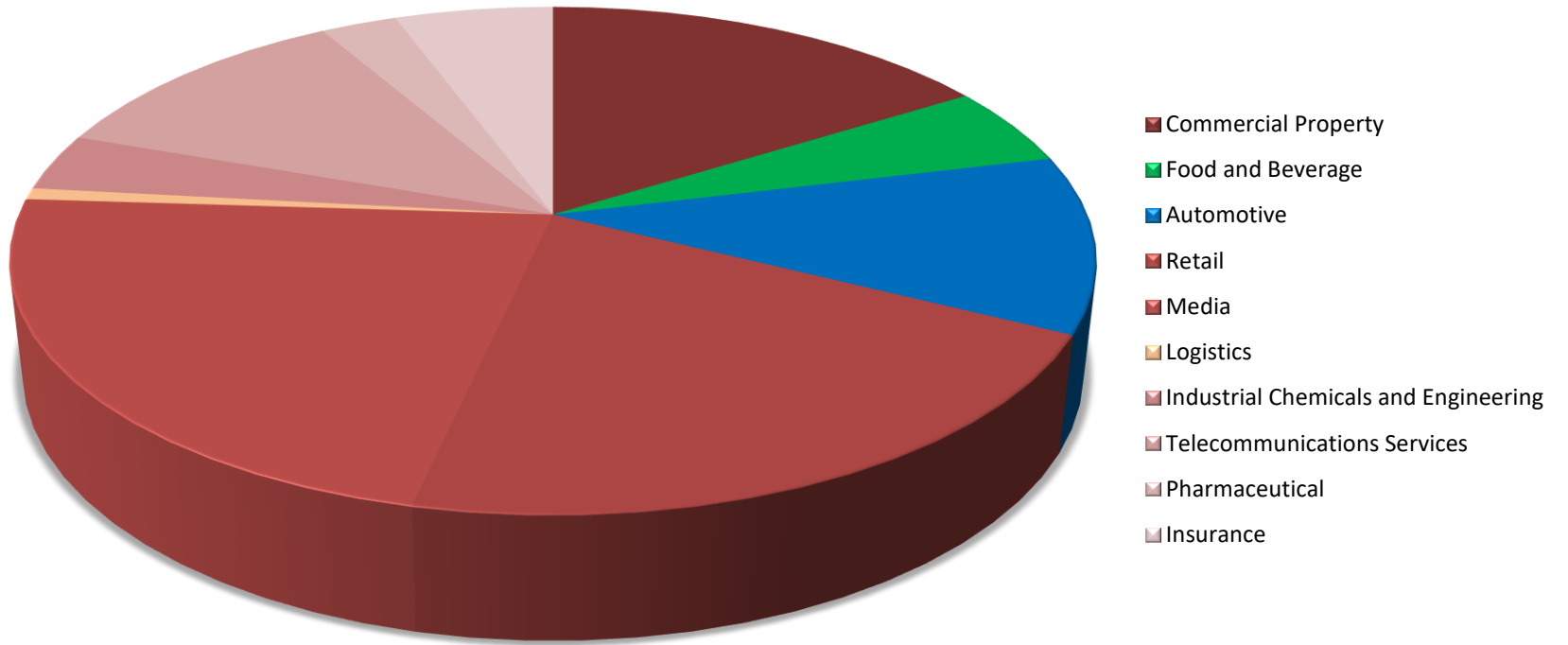


**ASSET POOL COMPOSITION**

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	3.08	324,780,000	N/A	Industrial Chemicals and Engineering
CCB01	Coca Cola Beverages SA Limited	Term Loan	29-Apr-25	0.41	450,000,000	N/A	Food and Beverage
PLP01	Plumbago Logistics Platform (Pty) Ltd	Term Loan	07-Jun-27	2.52	65,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	4.00	1,000,000,000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	3.73	240,000,000	N/A	Pharmaceutical
OMP01	OMP Holdco (Pty) Ltd	Term Loan	31-May-28	3.50	500,000,000	N/A	Insurance

**8,876,824,775**

# INDUSTRY DISRIBUTION



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