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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 March 2024



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	31-March-2024
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 8,956,864,775
Longest Maturity Date	28-March-2025
Shortest Maturity Date	22-April-2024

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 8,956,864,775
Number of Assets in Programme:	
Corporate Bonds	0
Term Loans	16
Longest Maturity Date	30-November-2028
Shortest Maturity Date	31-March-2024

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

**COMMERCIAL PAPER**

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN365MF	iMpumelelo Series 1	21-Apr-23	22-Apr-24	0.06	16,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN367MF	iMpumelelo Series 1	03-May-23	03-May-24	0.09	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN368MF	iMpumelelo Series 1	05-May-23	06-May-24	0.10	564,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN370MF	iMpumelelo Series 1	22-May-23	22-May-24	0.15	20,088,118	N/A (private placement)	ZAR-JIBAR-3M
AGN372MF	iMpumelelo Series 1	09-Jun-23	10-Jun-24	0.20	258,858,352	N/A (private placement)	ZAR-JIBAR-3M
AGN373MF	iMpumelelo Series 1	27-Jun-23	27-Jun-24	0.24	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN374MF	iMpumelelo Series 1	13-Jul-23	12-Jul-24	0.28	200,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN378MF	iMpumelelo Series 1	19-Jul-23	19-Jul-24	0.30	9,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN377MF	iMpumelelo Series 1	24-Jul-23	24-Jul-24	0.32	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN380MF	iMpumelelo Series 1	11-Aug-23	12-Aug-24	0.37	500,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN381MF	iMpumelelo Series 1	21-Aug-23	21-Aug-24	0.39	300,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN382MF	iMpumelelo Series 1	29-Aug-23	29-Aug-24	0.42	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN383MF	iMpumelelo Series 1	05-Sep-23	05-Sep-24	0.44	450,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN385MF	iMpumelelo Series 1	12-Sep-23	12-Sep-24	0.45	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN384M	iMpumelelo Series 1	12-Sep-23	11-Sep-24	0.45	200,000,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN387M	iMpumelelo Series 1	14-Sep-23	13-Sep-24	0.46	521,000,000	ZAM000640762	ZAR-JIBAR-3M
AGN390M	iMpumelelo Series 1	21-Sep-23	20-Sep-24	0.48	750,000,000	ZAM000641323	ZAR-JIBAR-3M
AGN391MF	iMpumelelo Series 1	26-Sep-23	26-Sep-24	0.49	9,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN398MF	iMpumelelo Series 1	02-Oct-23	02-Oct-24	0.51	524,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN393M	iMpumelelo Series 1	03-Oct-23	02-Oct-24	0.51	241,000,000	ZAM000642404	ZAR-JIBAR-3M
AGN392M	iMpumelelo Series 1	03-Oct-23	02-Oct-24	0.51	369,000,000	ZAM000642404	ZAR-JIBAR-3M
AGN394M	iMpumelelo Series 1	05-Oct-23	04-Oct-24	0.52	450,000,000	ZAM000642792	ZAR-JIBAR-3M
AGN395MF	iMpumelelo Series 1	11-Oct-23	11-Oct-24	0.53	70,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN396M	iMpumelelo Series 1	18-Oct-23	17-Oct-24	0.55	76,000,000	ZAM000644186	ZAR-JIBAR-3M
AGN397MF	iMpumelelo Series 1	24-Oct-23	24-Oct-24	0.57	700,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN399MF	iMpumelelo Series 1	06-Nov-23	06-Nov-24	0.61	52,100,000	N/A (private placement)	ZAR-JIBAR-3M
AGN401MF	iMpumelelo Series 1	21-Nov-23	21-Nov-24	0.65	170,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN402MF	iMpumelelo Series 1	24-Nov-23	25-Nov-24	0.66	217,310,000	N/A (private placement)	ZAR-JIBAR-3M
AGN403MF	iMpumelelo Series 1	30-Nov-23	29-Nov-24	0.67	2,500,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN404MF	iMpumelelo Series 1	18-Dec-23	18-Dec-24	0.72	11,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN405MF	iMpumelelo Series 1	19-Jan-24	17-Jan-25	0.80	31,208,305	N/A (private placement)	ZAR-JIBAR-3M
AGN406MF	iMpumelelo Series 1	07-Feb-24	06-Feb-25	0.86	6,150,000	N/A (private placement)	ZAR-JIBAR-3M
AGN407M	iMpumelelo Series 1	16-Feb-24	16-Aug-24	0.38	49,000,000	ZAM000656180	ZAR-JIBAR-3M
AGN408MF	iMpumelelo Series 1	14-Feb-24	13-Feb-25	0.88	70,690,000	N/A (private placement)	ZAR-JIBAR-3M
AGN409M	iMpumelelo Series 1	12-Mar-24	12-Mar-25	0.95	550,000,000	ZAM000659333	ZAR-JIBAR-3M
AGN410M	iMpumelelo Series 1	14-Mar-24	14-Mar-25	0.96	500,000,000	ZAM000659689	Fixed Rate
AGN411M	iMpumelelo Series 1	18-Mar-24	18-Mar-25	0.97	500,000,000	ZAM000660109	Fixed Rate
AGN412MF	iMpumelelo Series 1	20-Mar-24	20-Mar-25	0.97	24,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN413MF	iMpumelelo Series 1	28-Mar-24	28-Mar-25	0.99	400,000,000	N/A (private placement)	ZAR-JIBAR-3M

Total

**8,956,864,775**

**ASSET POOL COMPOSITION**

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	2.75	500,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	0.90	750,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	0.95	680,000,000	N/A	
FRG03	Foschini Retail Group (Pty) Limited	Term Loan	17-Mar-28	4.21	850,000,000	N/A	Retail
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	3.76	250,000,000	N/A	
PKR01	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	2.25	44,507,463	N/A	
PKR02	Pepkorfin (Pty) Limited	Term Loan	31-Mar-27	3.25	222,537,312	N/A	
TFS07TL	Toyota Financial Services (Pty) Limited	Term Loan	27-Feb-26	2.16	300,000,000	N/A	Automotive
TFS08TL	Toyota Financial Services (Pty) Limited	Term Loan	28-Apr-26	2.33	300,000,000	N/A	
FFS01	FFS Finance SA (Pty) Limited	Term Loan	31-Mar-24	0.25	400,000,000	N/A	
MCG02	MultiChoice Group Treasury Services (Pty) Ltd	Term Loan	28-Feb-28	4.16	2,000,000,000	N/A	Media

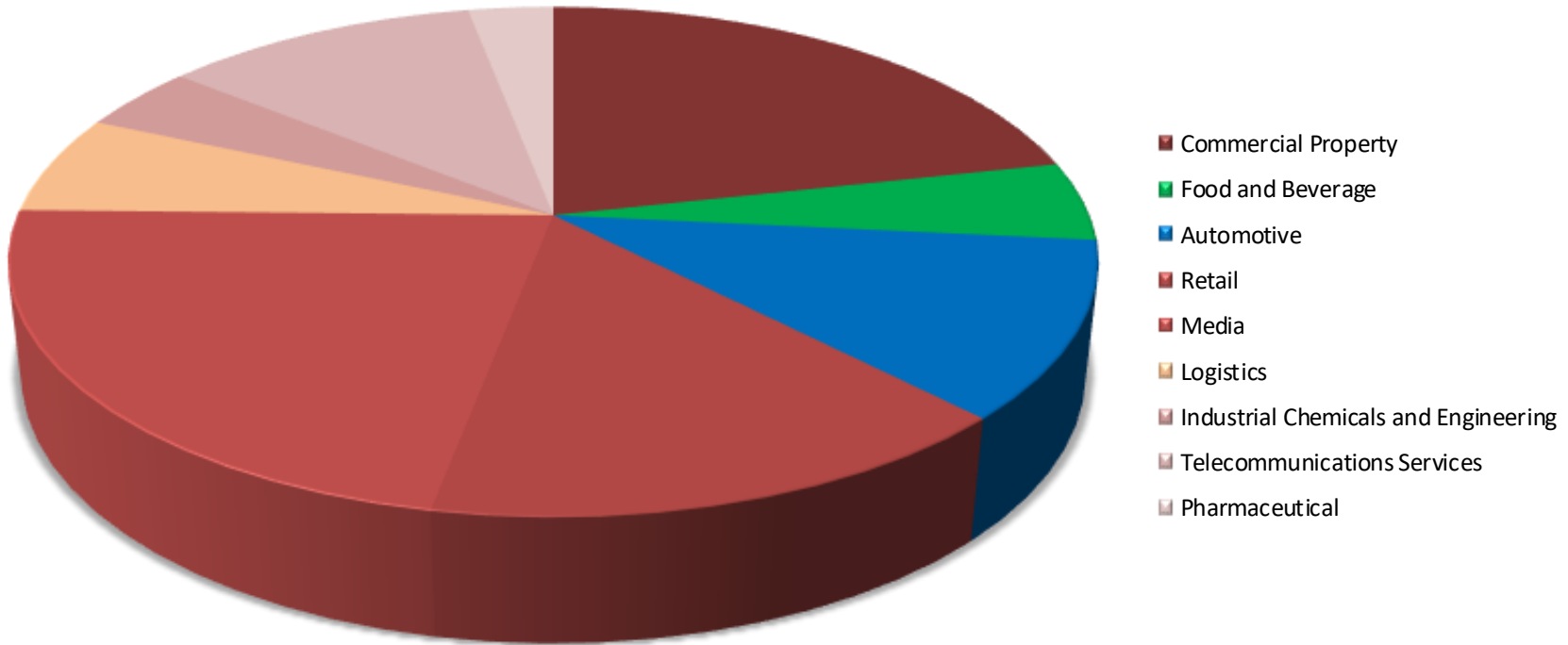
## ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	4.00	374,820,000	N/A	Industrial Chemicals and Engineering
CCB01	Coca Cola Beverages SA Limited	Term Loan	29-Apr-25	1.33	450,000,000	N/A	Food and Beverage
PLP01	Plumbago Logistics Platform (Pty) Ltd	Term Loan	07-Jun-27	3.44	565,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	4.92	1,000,000,000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	4.64	270,000,000	N/A	Pharmaceutical

**8,956,864,775**



## INDUSTRY DISRIBUTION



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