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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 January 2024



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	31-January-2024
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 8,996,884,775
Longest Maturity Date	17-January-2025
Shortest Maturity Date	07-February-2024

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 8,996,884,775
Number of Assets in Programme:	
Corporate Bonds	0
Term Loans	16
Longest Maturity Date	30-November-2028
Shortest Maturity Date	31-March-2024

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN354MF	iMpumelelo Series 1	07-Feb-23	07-Feb-24	0.02	6,150,000	N/A (private placement)	ZAR-JIBAR-3M
AGN362MF	iMpumelelo Series 1	31-Mar-23	28-Mar-24	0.16	10,515,376	N/A (private placement)	ZAR-JIBAR-3M
AGN361MF	iMpumelelo Series 1	28-Mar-23	28-Mar-24	0.16	18,730,000	N/A (private placement)	ZAR-JIBAR-3M
AGN363MF	iMpumelelo Series 1	11-Apr-23	28-Mar-24	0.16	267,044,776	N/A (private placement)	ZAR-JIBAR-3M
AGN365MF	iMpumelelo Series 1	21-Apr-23	22-Apr-24	0.22	16,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN367MF	iMpumelelo Series 1	03-May-23	03-May-24	0.25	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN368MF	iMpumelelo Series 1	05-May-23	06-May-24	0.26	564,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN370MF	iMpumelelo Series 1	22-May-23	22-May-24	0.31	20,088,118	N/A (private placement)	ZAR-JIBAR-3M
AGN371MF	iMpumelelo Series 1	07-Jun-23	07-Jun-24	0.35	493,858,200	N/A (private placement)	ZAR-JIBAR-3M
AGN372MF	iMpumelelo Series 1	09-Jun-23	10-Jun-24	0.36	458,730,000	N/A (private placement)	ZAR-JIBAR-3M
AGN373MF	iMpumelelo Series 1	27-Jun-23	27-Jun-24	0.41	56,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN374MF	iMpumelelo Series 1	13-Jul-23	12-Jul-24	0.45	200,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN378MF	iMpumelelo Series 1	19-Jul-23	19-Jul-24	0.47	9,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN377MF	iMpumelelo Series 1	24-Jul-23	24-Jul-24	0.48	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN380MF	iMpumelelo Series 1	11-Aug-23	12-Aug-24	0.53	1,000,000,000	N/A (private placement)	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN381MF	iMpumelelo Series 1	21-Aug-23	21-Aug-24	0.56	300,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN382MF	iMpumelelo Series 1	29-Aug-23	29-Aug-24	0.58	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN383MF	iMpumelelo Series 1	05-Sep-23	05-Sep-24	0.60	450,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN385MF	iMpumelelo Series 1	12-Sep-23	12-Sep-24	0.62	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN384M	iMpumelelo Series 1	12-Sep-23	11-Sep-24	0.61	200,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN387M	iMpumelelo Series 1	14-Sep-23	13-Sep-24	0.62	521,000,000	ZAM000640762	Fixed Rate
AGN390M	iMpumelelo Series 1	21-Sep-23	20-Sep-24	0.64	750,000,000	ZAM000641323	Fixed Rate
AGN391MF	iMpumelelo Series 1	26-Sep-23	26-Sep-24	0.65	9,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN398MF	iMpumelelo Series 1	02-Oct-23	02-Oct-24	0.67	524,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN393M	iMpumelelo Series 1	03-Oct-23	02-Oct-24	0.67	241,000,000	ZAM000642404	Fixed Rate
AGN392M	iMpumelelo Series 1	03-Oct-23	02-Oct-24	0.67	369,000,000	ZAM000642404	Fixed Rate
AGN394M	iMpumelelo Series 1	05-Oct-23	04-Oct-24	0.68	450,000,000	ZAM000642792	Fixed Rate
AGN395MF	iMpumelelo Series 1	11-Oct-23	11-Oct-24	0.70	70,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN396M	iMpumelelo Series 1	18-Oct-23	17-Oct-24	0.71	100,000,000	ZAM000644186	Fixed Rate

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN397MF	iMpumelelo Series 1	24-Oct-23	24-Oct-24	0.73	700,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN399MF	iMpumelelo Series 1	06-Nov-23	06-Nov-24	0.77	52,100,000	N/A (private placement)	ZAR-JIBAR-3M
AGN400M	iMpumelelo Series 1	14-Nov-23	14-Feb-24	0.04	70,690,000	ZAM000646488	Fixed Rate
AGN401MF	iMpumelelo Series 1	21-Nov-23	21-Nov-24	0.81	170,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN402MF	iMpumelelo Series 1	24-Nov-23	25-Nov-24	0.82	717,310,000	N/A (private placement)	ZAR-JIBAR-3M
AGN403MF	iMpumelelo Series 1	30-Nov-23	29-Nov-24	0.83	2,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN404MF	iMpumelelo Series 1	18-Dec-23	18-Dec-24	0.88	11,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN405MF	iMpumelelo Series 1	19-Jan-24	17-Jan-25	0.96	31,208,305	N/A (private placement)	ZAR-JIBAR-3M

Total

**8,996,884,775**

ASSET POOL COMPOSITION

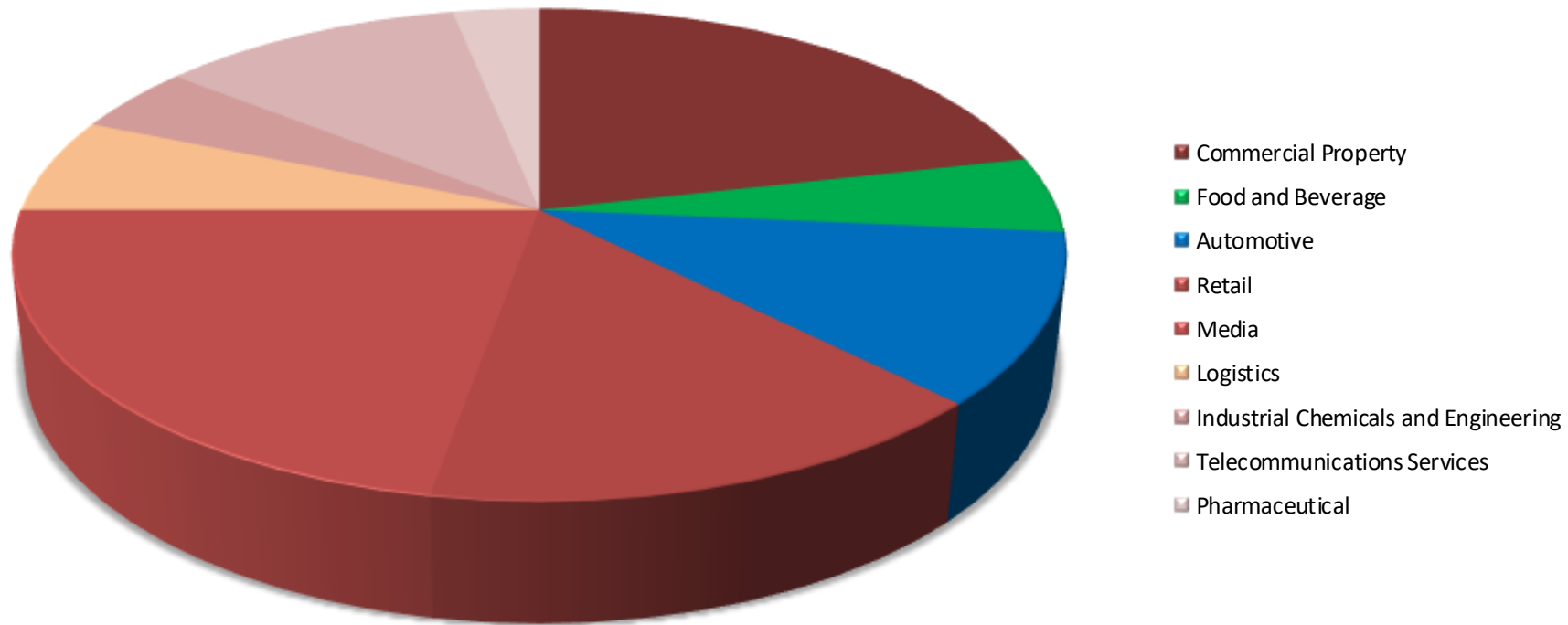
Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	2.75	500,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	0.90	750,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	0.95	680,000,000	N/A	
FRG03	Foschini Retail Group (Pty) Limited	Term Loan	17-Mar-28	4.21	850,000,000	N/A	Retail
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	3.76	250,000,000	N/A	
PKR01	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	2.25	44,507,463	N/A	
PKR02	Pepkorfin (Pty) Limited	Term Loan	31-Mar-27	3.25	222,537,312	N/A	
TFS07TL	Toyota Financial Services (Pty) Limited	Term Loan	27-Feb-26	2.16	300,000,000	N/A	Automotive
TFS08TL	Toyota Financial Services (Pty) Limited	Term Loan	28-Apr-26	2.33	300,000,000	N/A	
FFS01	FFS Finance SA (Pty) Limited	Term Loan	31-Mar-24	0.25	400,000,000	N/A	
MCG02	MultiChoice Group Treasury Services (Pty) Ltd	Term Loan	28-Feb-28	4.16	2,000,000,000	N/A	Media

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	4.00	399,840,000	N/A	Industrial Chemicals and Engineering
CCB01	Coca Cola Beverages SA Limited	Term Loan	29-Apr-25	1.33	450,000,000	N/A	Food and Beverage
PLP01	Plumbago Logistics Platform (Pty) Ltd	Term Loan	07-Jun-27	3.44	565,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	4.92	1,000,000,000	N/A	Telecommunications Services
DCP01	Dis-Chem Pharmacies Limited	Term Loan	21-Aug-28	4.64	285,000,000	N/A	Pharmaceutical

**8,996,884,775**

## INDUSTRY DISTRIBUTION



## CONTACT DETAILS

### **Programme Accountant**

Gary Nyamugama

Tel: 011 562 0237

E-mail: [Gary.Nyamugama@absa.africa](mailto:Gary.Nyamugama@absa.africa)

### **Programme Structurer**

Llewellyn Ince

Tel: 011 895 6849

E-mail: [Llewellyn.Ince@absa.africa](mailto:Llewellyn.Ince@absa.africa)

### **Dealer**

Lucille Joseph

Tel: 011 895 5131

E-mail: [wholesalefunding@absa.africa](mailto:wholesalefunding@absa.africa)

### **Programme Public Officer**

Name: Jan Luus

Contact number: 011 846 0061

E-mail: [Jan.Luus@absa.africa](mailto:Jan.Luus@absa.africa)



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