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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 30 April 2023



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	30-April-2023
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 9,086,944,775
Longest Maturity Date	29-April-2024
Shortest Maturity Date	03-May-2023

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 9,086,944,775
Number of Assets in Programme:	
Corporate Bonds	0
Term Loans	16
Longest Maturity Date	30-November-2028
Shortest Maturity Date	31-July-2023

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN325MF	iMpumelelo Series 1	03-May-22	03-May-23	0.01	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN326M	iMpumelelo Series 2	05-May-22	05-May-23	0.01	484,000,000	ZAM000575083	ZAR-JIBAR-3M
AGN328MF	iMpumelelo Series 1	05-May-22	05-May-23	0.01	80,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN329MF	iMpumelelo Series 1	09-May-22	09-May-23	0.02	309,088,118	N/A (private placement)	ZAR-JIBAR-3M
AGN331MF	iMpumelelo Series 1	09-Jun-22	09-Jun-23	0.11	458,730,000	N/A (private placement)	ZAR-JIBAR-3M
AGN332MF	iMpumelelo Series 1	27-Jun-22	27-Jun-23	0.16	56,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN333MF	iMpumelelo Series 1	13-Jul-22	13-Jul-23	0.20	200,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN334MF	iMpumelelo Series 1	19-Jul-22	19-Jul-23	0.22	35,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN335MF	iMpumelelo Series 1	25-Jul-22	25-Jul-23	0.24	7,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN340M	iMpumelelo Series 1	12-Aug-22	11-Aug-23	0.28	1,000,000,000	N/A (private placement)	ZAR- PRIME
AGN343MF	iMpumelelo Series 1	29-Aug-22	29-Aug-23	0.33	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN344M	iMpumelelo Series 1	08-Sep-22	08-Sep-23	0.36	600,000,000	N/A (private placement)	Fixed Rate
AGN345M	iMpumelelo Series 1	12-Sep-22	12-Sep-23	0.37	300,000,000	ZAM000591338	ZAR-PRIME
AGN346MF	iMpumelelo Series 1	23-Sep-22	26-Sep-23	0.41	9,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN347MF	iMpumelelo Series 1	30-Sep-22	02-Oct-23	0.42	524,980,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN374M	iMpumelelo Series 1	18-Oct-22	18-Oct-23	0.47	100,000,000	ZAM000596055	ZAR-PRIME
AGN348MF	iMpumelelo Series 1	05-Oct-22	05-Oct-23	0.43	250,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN349MF	iMpumelelo Series 1	24-Nov-22	24-Nov-23	0.57	458,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN352MF	iMpumelelo Series 1	30-Nov-22	30-Nov-23	0.59	202,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN353MF	iMpumelelo Series 1	19-Jan-23	19-Jan-24	0.72	750,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN354MF	iMpumelelo Series 1	07-Feb-23	07-Feb-24	0.78	79,250,000	N/A (private placement)	ZAR-JIBAR-3M
AGN355MF	iMpumelelo Series 1	24-Feb-23	19-Jan-24	0.72	186,248,305	N/A (private placement)	ZAR-JIBAR-3M
AGN356MF	iMpumelelo Series 1	27-Feb-23	27-Feb-24	0.83	300,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN358MF	iMpumelelo Series 1	07-Mar-23	07-Jun-23	0.10	493,858,200	N/A (private placement)	ZAR-JIBAR-3M
AGN359MF	iMpumelelo Series 1	02-Mar-23	04-Mar-24	0.85	300,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN360MF	iMpumelelo Series 1	24-Mar-23	25-Mar-24	0.90	844,893,495	N/A (private placement)	ZAR-JIBAR-3M
AGN362MF	iMpumelelo Series 1	31-Mar-23	28-Mar-24	0.91	74,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN361MF	iMpumelelo Series 1	28-Mar-23	28-Mar-24	0.91	18,730,000	N/A (private placement)	ZAR-JIBAR-3M
AGN363MF	iMpumelelo Series 1	11-Apr-23	28-Mar-24	0.91	267,044,776	N/A (private placement)	ZAR-JIBAR-3M

COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN364MF	iMpumelelo Series 1	20-Apr-23	22-Apr-24	0.98	352,641,881	N/A (private placement)	ZAR-JIBAR-3M
AGN365MF	iMpumelelo Series 1	21-Apr-23	22-Apr-24	0.98	16,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN366MF	iMpumelelo Series 1	28-Apr-23	29-Apr-24	1.00	300,000,000	N/A (private placement)	ZAR-JIBAR-3M

Total

9,086,944,775

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	3.42	500,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	1.58	750,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	1.62	680,000,000	N/A	
FRG03	Foschini Retail Group (Pty) Limited	Term Loan	17-Mar-28	4.88	850,000,000	N/A	Retail
VWH01	V and A Waterfront Holdings (Pty) Ltd	Term Loan	05-Oct-27	4.44	250,000,000	N/A	
PKR01	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	2.92	44,507,463	N/A	
PKR02	Pepkorfin (Pty) Limited	Term Loan	31-Mar-27	3.92	222,537,312	N/A	
TFS05TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jul-23	0.25	300,000,000	N/A	Automotive
TFS07TL	Toyota Financial Services (Pty) Limited	Term Loan	27-Feb-26	2.83	300,000,000	N/A	
TFS08TL	Toyota Financial Services (Pty) Limited	Term Loan	28-Apr-26	3.00	300,000,000	N/A	
FFS01	FFS Finance SA (Pty) Limited	Term Loan	31-Mar-24	0.92	400,000,000	N/A	
MCG02	MultiChoice Group Treasury Services (Pty) Ltd	Term Loan	28-Feb-28	4.84	2,000,000,000	N/A	Media

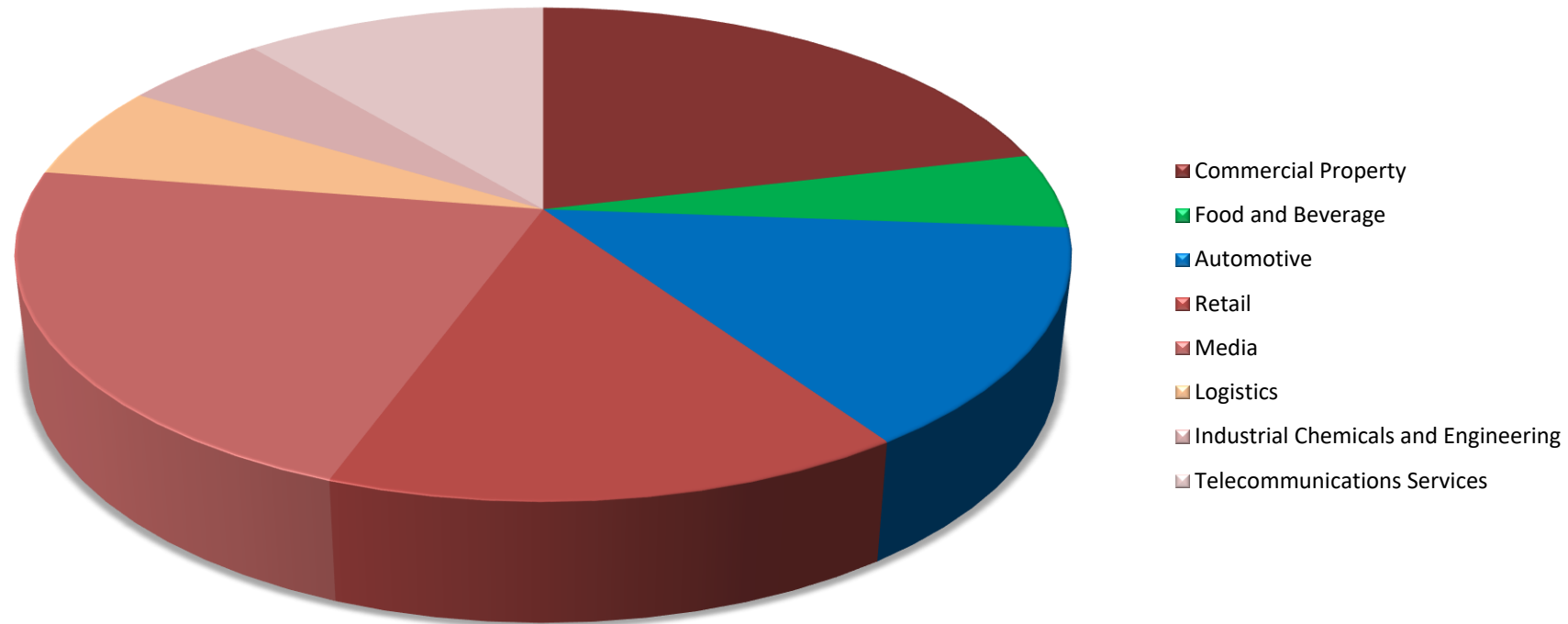
ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	4.67	474,900,000	N/A	Industrial Chemicals and Engineering
CCB01	Coca Cola Beverages SA Limited	Term Loan	29-Apr-25	2.00	450,000,000	N/A	Food and Beverage
PLP01	Plumbago Logistics Platform (Pty) Ltd	Term Loan	07-Jun-27	4.11	565,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	5.59	1,000,000,000	N/A	Telecommunications Services

9,086,944,775



## INDUSTRY DISTRIBUTION



## CONTACT DETAILS

### **Programme Accountant**

Gary Nyamugama

Tel: 011 562 0237

E-mail: [Gary.Nyamugama@absa.africa](mailto:Gary.Nyamugama@absa.africa)

### **Programme Structurer**

Llewellyn Ince

Tel: 011 895 6849

E-mail: [Llewellyn.Ince@absa.africa](mailto:Llewellyn.Ince@absa.africa)

### **Dealer**

Lucille Joseph

Tel: 011 895 5131

E-mail: [wholesalefunding@absa.africa](mailto:wholesalefunding@absa.africa)

### **Programme Public Officer**

Name: Jan Luus

Contact number: 011 846 0061

E-mail: [Jan.Luus@absa.africa](mailto:Jan.Luus@absa.africa)

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