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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 May 2022



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	31-May-2022
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 8,322,024,775
Longest Maturity Date	30-May-2023
Shortest Maturity Date	13-July-2022

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 8,322,024,775
Number of Assets in Programme:	
Corporate Bonds	0
Term Loans	17
Longest Maturity Date	31-December-2027
Shortest Maturity Date	6-December-2022

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

**COMMERCIAL PAPER**

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN297M	iMpumelelo Series 1	13-Jul-21	13-Jul-22	0.12	300,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN300M	iMpumelelo Series 1	24-Aug-21	24-Aug-22	0.23	500,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN307M	iMpumelelo Series 1	23-Sep-21	23-Sep-22	0.32	100,000,000	ZAM000552512	ZAR-JIBAR-3M
AGN311MF	iMpumelelo Series 1	30-Nov-21	30-Nov-22	0.50	202,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN313MF	iMpumelelo Series 1	23-Nov-21	23-Nov-22	0.48	458,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN317MF	iMpumelelo Series 1	31-Jan-22	31-Jan-23	0.67	300,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN319MF	iMpumelelo Series 1	07-Feb-22	07-Feb-23	0.69	579,250,000	N/A (private placement)	ZAR-JIBAR-3M
AGN321MF	iMpumelelo Series 1	28-Mar-22	28-Mar-23	0.82	18,730,000	N/A (private placement)	ZAR-JIBAR-3M
AGN322MF	iMpumelelo Series 1	31-Mar-22	31-Mar-23	0.83	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN323MF	iMpumelelo Series 1	08-Apr-22	11-Apr-23	0.86	267,044,776	N/A (private placement)	ZAR-JIBAR-3M

**COMMERCIAL PAPER**

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN324MF	iMpumelelo Series 1	19-Apr-22	20-Apr-23	0.89	652,641,881	N/A (private placement)	ZAR-JIBAR-3M
AGN325MF	iMpumelelo Series 1	03-May-22	03-May-23	0.92	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN326M	iMpumelelo Series 2	05-May-22	05-May-23	0.93	800,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN327MF	iMpumelelo Series 1	04-May-22	04-May-23	0.93	450,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN328MF	iMpumelelo Series 1	05-May-22	05-May-23	0.93	80,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN329MF	iMpumelelo Series 1	09-May-22	09-May-23	0.94	339,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN330MF	iMpumelelo Series 1	30-May-22	30-May-23	1.00	3,147,358,118	N/A (private placement)	ZAR-JIBAR-3M

**Total**
**8,322,024,775**

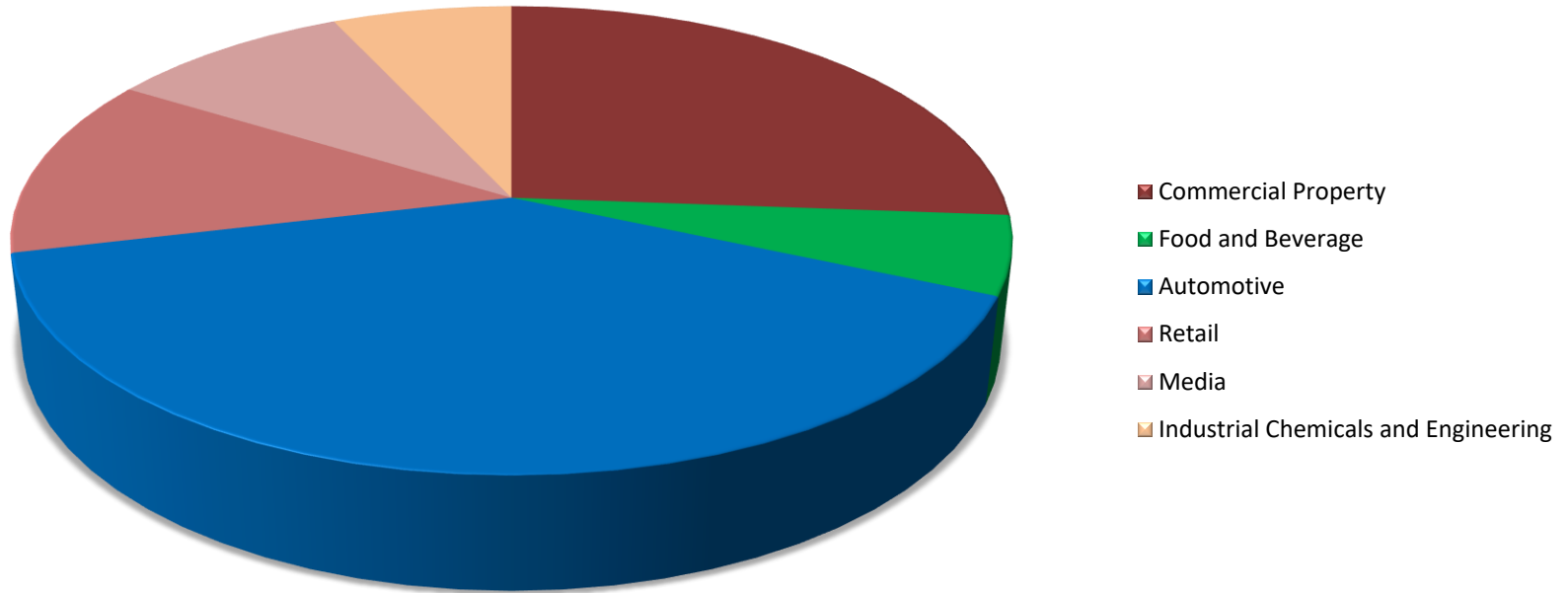
## ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	2.49	1,000,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	4.34	500,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	2.54	680,000,000	N/A	
DCM01	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	0.75	400,000,000	N/A	Retail
DCM02	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	0.75	125,000,000	N/A	
FRG01	Foschini Retail Group (Pty) Limited	Term Loan	28-Mar-25	2.83	250,000,000	N/A	
PKR01	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	3.84	44,507,463	N/A	
PKR02	Pepkorfin (Pty) Limited	Term Loan	31-Mar-27	4.84	222,537,312	N/A	
TFS04TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-22	0.52	300,000,000	N/A	Automotive
TFS05TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jul-23	1.17	300,000,000	N/A	
TFS06TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jan-23	0.67	300,000,000	N/A	
MBP041	Mercedes-Benz South Africa Limited	Term Loan	14-Apr-23	0.87	1,000,000,000	N/A	
MBP042	Mercedes-Benz South Africa Limited	Term Loan	27-Feb-23	0.75	1,000,000,000	N/A	
FFS01	FFS Finance SA (Pty) Limited	Term Loan	31-Mar-24	1.84	400,000,000	N/A	

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
MCG01	MultiChoice Group Treasury Services	Term Loan	30-Sep-26	4.34	775,000,000	N/A	Media
ALQ01	Air Liquide Large Industries	Term Loan	31-Dec-27	5.59	574,980,000	N/A	Industrial Chemicals and Engineering
CCB01	Coca Cola Beverages SA	Term Loan	29-Apr-25	2.92	450,000,000	N/A	Food and Beverage
Total					<u>8,322,024,775</u>		

## INDUSTRY DISRIBUTION





## CONTACT DETAILS

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