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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 January 2022



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	31-January-2022
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 7,486,250,000
Longest Maturity Date	31-January-2023
Shortest Maturity Date	3-February-2022

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 7,486,250,000
Number of Assets in Programme:	
Corporate Bonds	1
Term Loans	12
Longest Maturity Date	31-December-2027
Shortest Maturity Date	21-November-2022

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

**COMMERCIAL PAPER**

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN291M	iMpumelelo Series 1	03-May-21	03-May-22	0.25	27,000,000	ZAM000540558	ZAR-JIBAR-3M
AGN292M	iMpumelelo Series 1	05-May-21	05-May-22	0.26	880,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN297M	iMpumelelo Series 1	13-Jul-21	13-Jul-22	0.45	300,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN300M	iMpumelelo Series 1	24-Aug-21	24-Aug-22	0.56	500,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN307M	iMpumelelo Series 1	23-Sep-21	23-Sep-22	0.64	100,000,000	ZAM000552512	ZAR-JIBAR-3M
AGN311MF	iMpumelelo Series 1	30-Nov-21	30-Nov-22	0.83	202,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN312MF	iMpumelelo Series 1	30-Nov-21	28-Feb-22	0.08	3,147,358,118	N/A (private placement)	ZAR-JIBAR-3M
AGN313MF	iMpumelelo Series 1	23-Nov-21	23-Nov-22	0.81	458,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN314MF	iMpumelelo Series 1	03-Nov-21	03-Feb-22	0.01	918,750,000	N/A (private placement)	ZAR-JIBAR-3M
AGN316MF	iMpumelelo Series 1	17-Jan-22	19-Apr-22	0.21	652,641,882	N/A (private placement)	ZAR-JIBAR-3M
AGN317MF	iMpumelelo Series 1	31-Jan-22	31-Jan-23	1.00	300,000,000	N/A (private placement)	ZAR-JIBAR-3M

**Total**
**7,486,250,000**

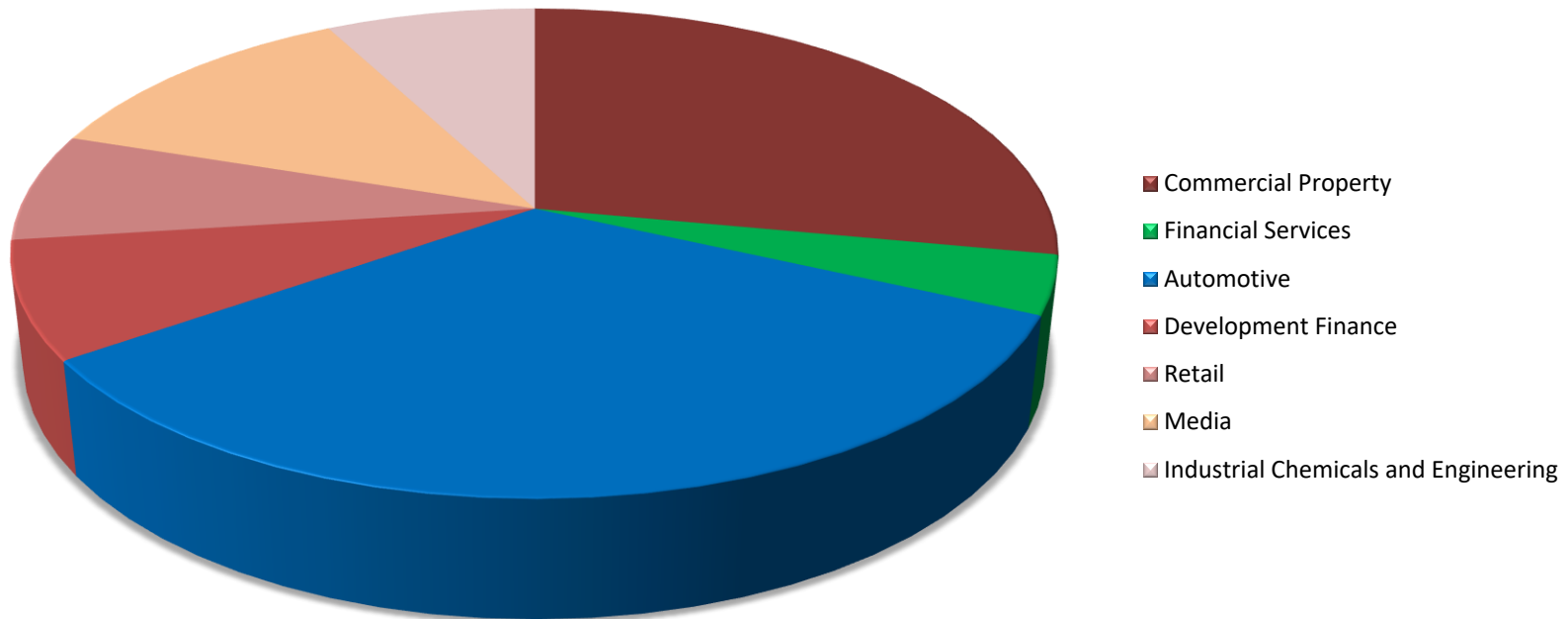

## ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	2.82	1,000,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	4.67	500,000,000	N/A	
DCM01	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	1.07	400,000,000	N/A	Retail
DCM02	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	1.07	156,250,000	N/A	
TFS04TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-22	0.85	300,000,000	N/A	Automotive
TFS05TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jul-23	1.50	300,000,000		
TFS06TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jan-23	1.00	300,000,000	N/A	
MBP041	Mercedes-Benz South Africa Limited	Term Loan	14-Apr-23	1.20	1,000,000,000	N/A	
MBP042	Mercedes-Benz South Africa Limited	Term Loan	27-Feb-23	1.07	1,000,000,000		
DSY01	Discovery Limited	Bond	21-Nov-22	0.81	300,000,000	A1.za	Financial Services
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	2.87	680,000,000	N/A	Commercial Property
MCG01	MultiChoice Group Treasury Services	Term Loan	30-Sep-26	4.67	950,000,000	N/A	Media
ALQ01	Air Liquide Large Industries	Term Loan	31-Dec-27	5.92	600,000,000	N/A	Industrial Chemicals and Engineering

**Total**

**7,486,250,000**

## INDUSTRY DISTRIBUTION



## CONTACT DETAILS

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