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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 August 2021



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	31-August-2021
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 7,098,750,000
Longest Maturity Date	24-August-2022
Shortest Maturity Date	16-September-2021

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 7,098,750,000
Number of Assets in Programme:	
Corporate Bonds	2
Term Loans	11
Longest Maturity Date	13-December-2024
Shortest Maturity Date	30-November-2021

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

# COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN278MF	iMpumelelo Series 1	17-Sep-20	16-Sep-21	0.04	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN279M	iMpumelelo Series 1	23-Oct-20	22-Oct-21	0.14	60,000,000	ZAM000526318	ZAR-JIBAR-3M
AGN291M	iMpumelelo Series 1	03-May-21	03-May-22	0.67	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN292M	iMpumelelo Series 1	05-May-21	05-May-22	0.68	880,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN297M	iMpumelelo Series 1	13-Jul-21	13-Jul-22	0.87	300,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN298MF	iMpumelelo Series 1	14-Jul-21	14-Oct-21	0.12	652,641,882	N/A (private placement)	ZAR-JIBAR-3M
AGN299MF	iMpumelelo Series 1	30-Jul-21	29-Oct-21	0.16	366,358,118	N/A (private placement)	ZAR-JIBAR-3M
AGN300M	iMpumelelo Series 1	24-Aug-21	24-Aug-22	0.98	500,000,000	N/A (private placement)	ZAR-JIBAR-1M

## COMMERCIAL PAPER

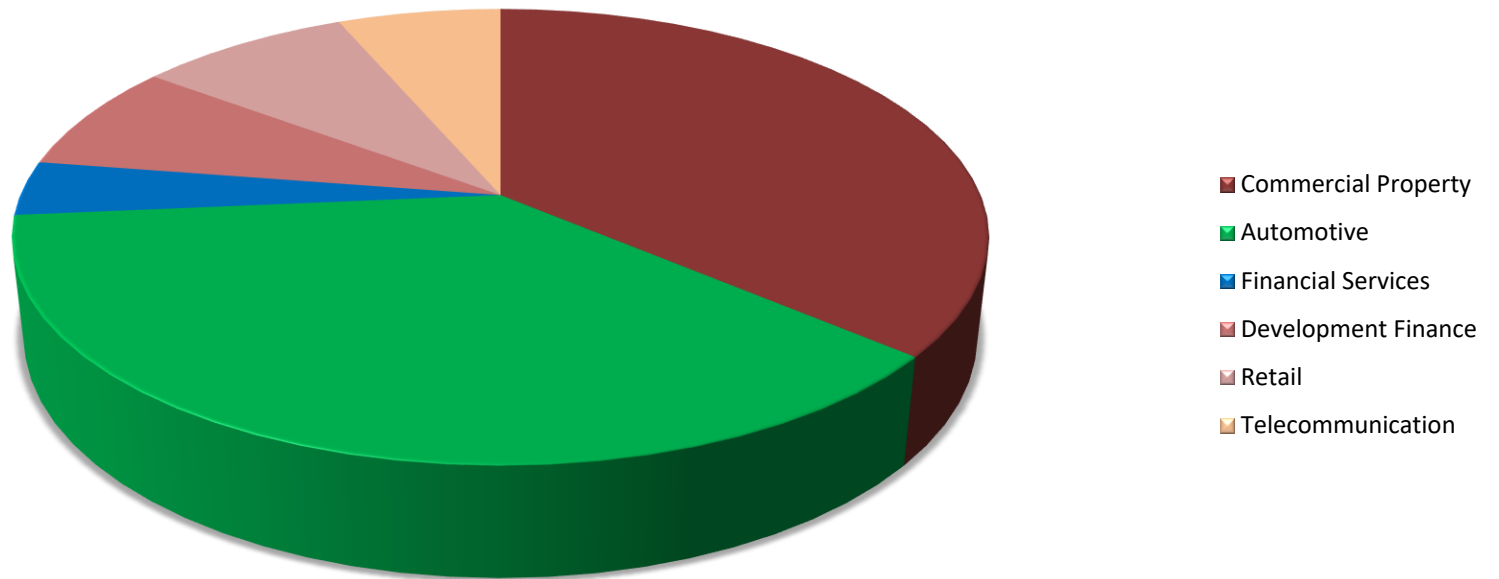
Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN301M	iMpumelelo Series 1	27-Aug-21	29-Nov-21	0.25	628,000,000	N/A (private placement)	Fixed
AGN302MF	iMpumelelo Series 1	19-Aug-21	19-Nov-21	0.22	3,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN303MF	iMpumelelo Series 1	23-Aug-21	23-Nov-21	0.23	455,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN304MF	iMpumelelo Series 1	27-Aug-21	30-Nov-21	0.25	3,126,750,000	N/A (private placement)	ZAR-JIBAR-3M

**7,098,750,000**

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	3.24	1,000,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Nov-21	0.25	500,000,000		
DCM01	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	1.49	400,000,000	N/A	Retail
DCM02	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	1.49	218,750,000		
MTN01TL	Mobile Telephone Networks holdings Limited	Term Loan	18-Jul-24	2.88	500,000,000	N/A	Telecommunication
TFS02TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-21	0.27	300,000,000	N/A	Automotive
TFS04TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-22	1.27	300,000,000	N/A	
TFS05TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jul-23	1.92	300,000,000	N/A	
MBP041	Mercedes-Benz South Africa Limited	Term Loan	14-Apr-23	1.62	1,000,000,000	N/A	
MBP042	Mercedes-Benz South Africa Limited	Term Loan	27-Feb-23	1.49	1,000,000,000	N/A	
IDCP07	Industrial Development Corporation of South Africa	Bond	15-Dec-22	1.29	600,000,000	Aa3.za	Development Finance
DSY01	Discovery Limited	Bond	21-Nov-22	1.22	300,000,000	A1.za	Financial Services
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	3.29	680,000,000	N/A	Commercial Property
Total					<u>7,098,750,000</u>		

## INDUSTRY DISRIBUTION



## CONTACT DETAILS

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