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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 30 September 2021



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	30-September-2021
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 7,067,500,000
Longest Maturity Date	23-September-2022
Shortest Maturity Date	14-October-2021

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 7,067,500,000
Number of Assets in Programme:	
Corporate Bonds	2
Term Loans	11
Longest Maturity Date	13-December-2024
Shortest Maturity Date	30-November-2021

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN279M	iMpumelelo Series 1	23-Oct-20	22-Oct-21	0.06	10,000,000	ZAM000526318	ZAR-JIBAR-3M
AGN291M	iMpumelelo Series 1	03-May-21	03-May-22	0.59	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN292M	iMpumelelo Series 1	05-May-21	05-May-22	0.59	880,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN297M	iMpumelelo Series 1	13-Jul-21	13-Jul-22	0.78	300,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN298MF	iMpumelelo Series 1	14-Jul-21	14-Oct-21	0.04	652,641,882	N/A (private placement)	ZAR-JIBAR-3M
AGN299MF	iMpumelelo Series 1	30-Jul-21	29-Oct-21	0.08	335,108,118	N/A (private placement)	ZAR-JIBAR-3M
AGN300M	iMpumelelo Series 1	24-Aug-21	24-Aug-22	0.90	500,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN301M	iMpumelelo Series 1	27-Aug-21	29-Nov-21	0.16	628,000,000	N/A (private placement)	Fixed

## COMMERCIAL PAPER

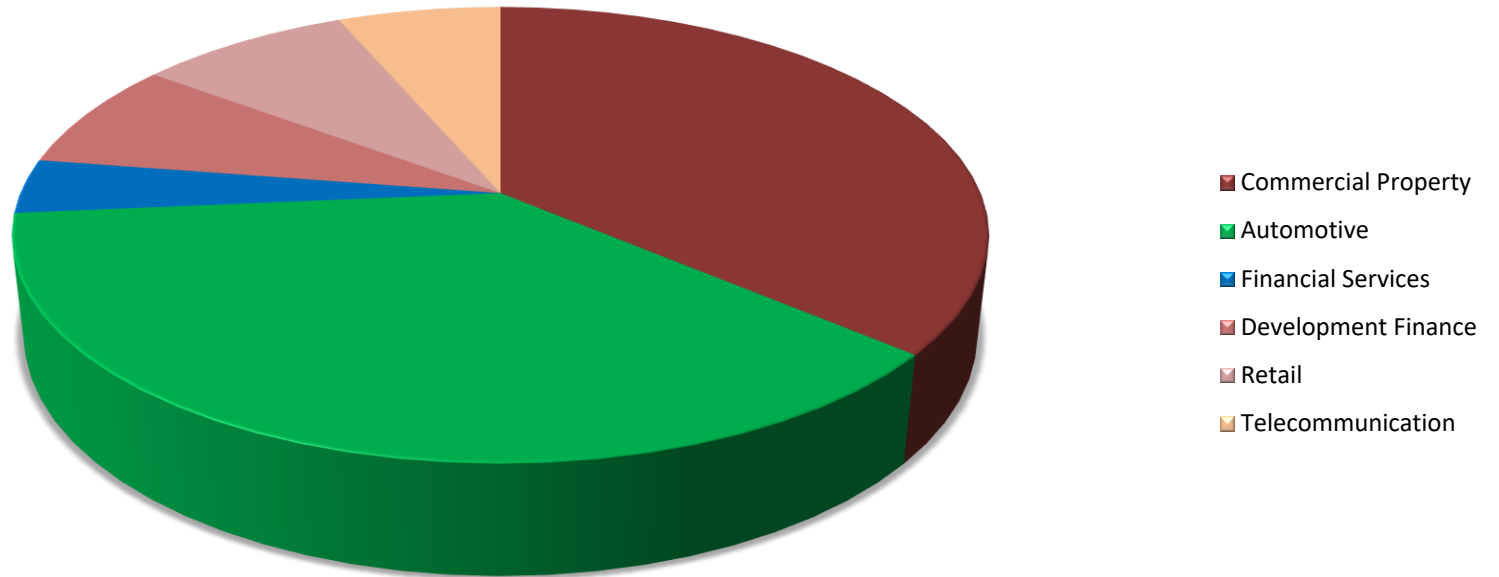
Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN302MF	iMpumelelo Series 1	19-Aug-21	19-Nov-21	0.14	3,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN303MF	iMpumelelo Series 1	23-Aug-21	23-Nov-21	0.15	455,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN304MF	iMpumelelo Series 1	27-Aug-21	30-Nov-21	0.17	3,126,750,000	N/A (private placement)	ZAR-JIBAR-3M
AGN306MF	iMpumelelo Series 1	03-Sep-21	03-Dec-21	0.18	50,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN307MF	iMpumelelo Series 1	23-Sep-21	23-Sep-22	0.98	100,000,000	N/A (private placement)	ZAR-JIBAR-3M

**7,067,500,000**

# ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	3.16	1,000,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Nov-21	0.17	500,000,000		
DCM01	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	1.41	400,000,000	N/A	Retail
DCM02	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	1.41	187,500,000		
MTN01TL	Mobile Telephone Networks holdings Limited	Term Loan	18-Jul-24	2.80	500,000,000	N/A	Telecommunication
TFS02TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-21	0.18	300,000,000	N/A	Automotive
TFS04TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-22	1.18	300,000,000	N/A	
TFS05TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jul-23	1.83	300,000,000	N/A	
MBP041	Mercedes-Benz South Africa Limited	Term Loan	14-Apr-23	1.54	1,000,000,000	N/A	
MBP042	Mercedes-Benz South Africa Limited	Term Loan	27-Feb-23	1.41	1,000,000,000	N/A	
IDCP07	Industrial Development Corporation of South Africa	Bond	15-Dec-22	1.21	600,000,000	Aaa3.za	Development Finance
DSY01	Discovery Limited	Bond	21-Nov-22	1.14	300,000,000	A1.za	Financial Services
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	3.21	680,000,000	N/A	Commercial Property
Total					<u><u>7,067,500,000</u></u>		

## INDUSTRY DISRIBUTION



## CONTACT DETAILS

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