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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 30 April 2020



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	30-April-2020
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 9,086,000,000
Longest Maturity Date	20-April-2021
Shortest Maturity Date	18-May-2020

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 9,086,000,000
Number of Assets in Programme:	
Corporate Bonds	4
Term Loans	16
Longest Maturity Date	13-December-2024
Shortest Maturity Date	30-November-2020

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

**COMMERCIAL PAPER**

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN205M	iMpumelelo Series 1	04-Jun-19	04-Jun-20	0.10	3,000,000	ZAM000465368	ZAR-JIBAR-3M
AGN207M	iMpumelelo Series 1	01-Jul-19	01-Jul-20	0.17	13,000,000	ZAM000468818	ZAR-JIBAR-3M
AGN210M	iMpumelelo Series 1	25-Jul-19	27-Jul-20	0.24	100,000,000	ZAM000472232	Fixed
AGN213M	iMpumelelo Series 1	16-Aug-19	17-Aug-20	0.30	350,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN214M	iMpumelelo Series 1	19-Aug-19	19-Aug-20	0.30	37,000,000	ZAM000475052	Fixed
AGN218M	iMpumelelo Series 1	09-Sep-19	09-Sep-20	0.36	135,000,000	ZAM000477769	Fixed
AGN223M	iMpumelelo Series 1	16-Oct-19	18-May-20	0.05	71,000,000	ZAM000482736	ZAR-JIBAR-3M
AGN226M	iMpumelelo Series 1	18-Oct-19	20-Jul-20	0.22	25,000,000	ZAM000483049	ZAR-JIBAR-3M
AGN229M	iMpumelelo Series 1	07-Nov-19	06-Nov-20	0.52	1,000,000,000	N/A (private placement)	ZAR-JIBAR-1M
AGN230M	iMpumelelo Series 1	07-Nov-19	06-Nov-20	0.52	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN231M	iMpumelelo Series 1	13-Nov-19	12-Nov-20	0.54	500,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN234M	iMpumelelo Series 1	29-Nov-19	27-Nov-20	0.58	60,000,000	ZAM000488030	ZAR-JIBAR-3M

## COMMERCIAL PAPER (Continued)

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN239M	iMpumelelo Series 1	14-Jan-20	14-Jan-21	0.71	1,000,000,000	ZAM000492883	ZAR-JIBAR-3M
AGN 240M	iMpumelelo Series 1	13-Jan-20	12-Jan-21	0.70	50,000,000	ZAM000492289	Fixed
AGN 242M	iMpumelelo Series 1	05-Feb-20	05-Feb-21	0.77	150,000,000	N/A (private placement)	Fixed
AGN 245M	iMpumelelo Series 1	24-Feb-20	24-Feb-21	0.82	25,000,000	N/A (private placement)	Fixed
AGN 246MF	iMpumelelo Series 1	27-Feb-20	27-May-20	0.07	1,000,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN247MF	iMpumelelo Series 1	05-Mar-20	27-May-20	0.07	15,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN248MF	iMpumelelo Series 1	13-Mar-20	27-May-20	0.07	22,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN249MF	iMpumelelo Series 1	18-Mar-20	27-May-20	0.07	82,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN250MF	iMpumelelo Series 1	24-Mar-20	27-May-20	0.07	1,050,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN251MF	iMpumelelo Series 1	25-Mar-20	27-May-20	0.07	568,750,000	N/A (private placement)	ZAR-JIBAR-3M
AGN260MF	iMpumelelo Series 1	16-Apr-20	16-Apr-21	0.96	400,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN261MF	iMpumelelo Series 1	30-Apr-20	27-May-20	0.07	1,959,250,000	N/A (private placement)	ZAR-JIBAR-3M
AGN262MF	iMpumelelo Series 1	20-Apr-20	27-May-20	0.07	270,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN263MF	iMpumelelo Series 1	20-Apr-20	20-Apr-21	0.97	100,000,000	N/A (private placement)	ZAR-JIBAR-3M

**Total**

**9,086,000,000**



The logo for iMpumelelo features the company name in a blue, sans-serif font. A blue line starts under the 'i' and extends to the right, ending under the 'O'. A blue arrow points upwards and to the right, positioned above the 'M'.

## ASSET POOL COMPOSITION

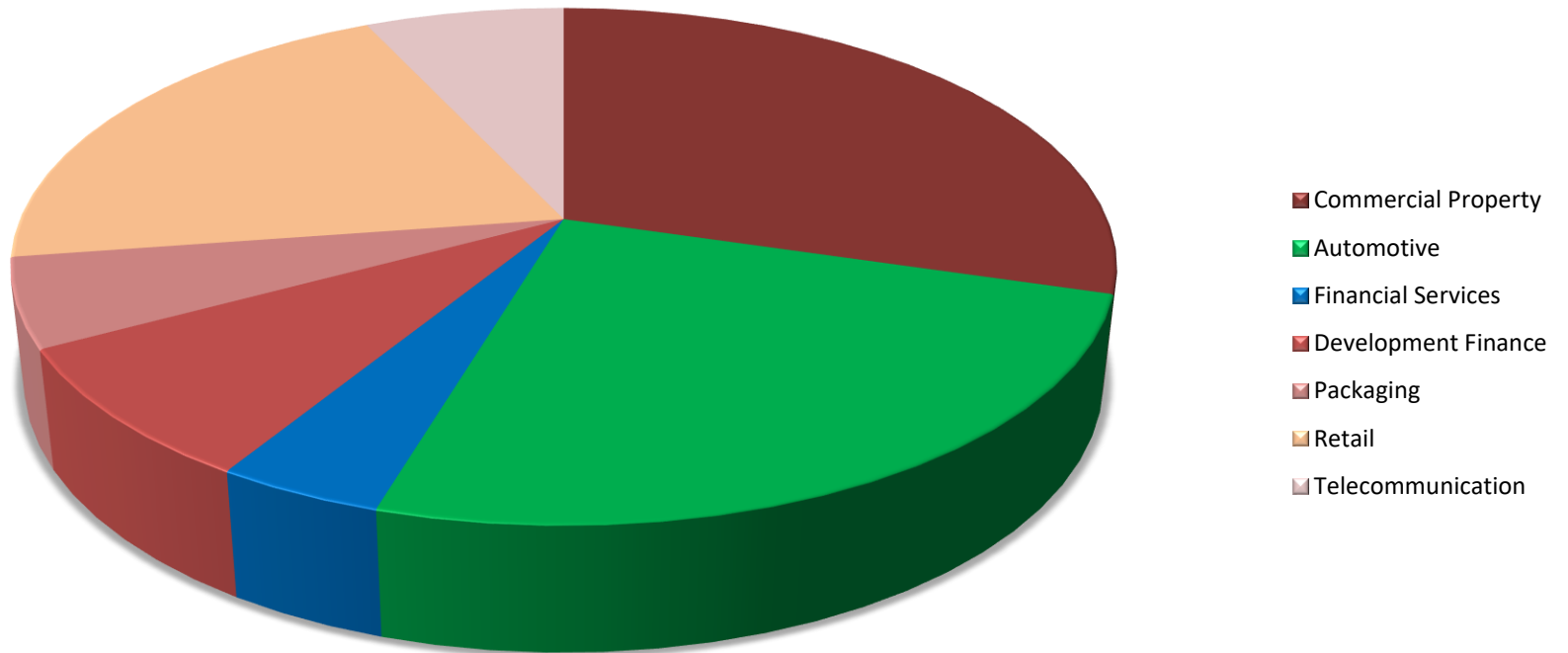
Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	4.74	1,000,000,000	N/A	
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Nov-21	1.75	500,000,000		
LYN02TL	Lynwoodbridge Office Park (Attacq Retail Fund Pty Ltd)	Term Loan	07-Dec-22	2.77	83,641,882	N/A	Commercial Property
LYN03TL	Lynwoodbridge Office Park (Attacq Retail Fund Pty Ltd)	Term Loan	07-Dec-20	0.77	88,835,332		
ATT02TL	Lynwoodbridge Office Park (Attacq Retail Fund Pty Ltd)	Term Loan	07-Dec-22	2.77	222,358,118		
ATT03TL	Lynwoodbridge Office Park (Attacq Retail Fund Pty Ltd)	Term Loan	07-Dec-20	0.77	236,164,668		
NAM01TL	Nampak Limited	Term Loan	26-Sep-22	2.58	400,000,000	N/A	Packaging
MMT01	Massmart M&F Company	Term Loan	26-Feb-21	0.99	600,000,000	N/A	Retail
DCM01	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	3.00	400,000,000	N/A	
DCM02	Dis-Chem Pharmacies Limited	Term Loan	27-Feb-23	3.00	375,000,000		

**ASSET POOL COMPOSITION (Continued)**

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
MTN01TL	Mobile Telephone Networks holdings Limited	Term Loan	18-Jul-24	4.39	500,000,000	N/A	Telecommunication
TFS01TL	Toyota Financial Services (Pty) Limited	Term Loan	30-Jun-21	1.33	300,000,000	N/A	Automotive
TFS02TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-21	1.77	300,000,000		
TFS151	Toyota Financial Services (Pty) Limited	Bond	30-Nov-20	0.75	200,000,000	AA (zaf)	
TFS04TL	Toyota Financial Services (Pty) Limited	Term Loan	06-Dec-22	2.77	300,000,000	N/A	
MBP041	Mercedes-Benz South Africa Limited	Bond	13-Apr-21	1.12	1,000,000,000	AAA (zaf)	
MBP01TL	Mercedes-Benz South Africa Limited	Term Loan	27-Feb-23	3.00	1,000,000,000	N/A	
IDCP07	Industrial Development Corporation of South Africa	Bond	15-Dec-22	2.79	600,000,000	Aa1.za	Development Finance
DSY01	Discovery Limited	Bond	21-Nov-22	2.73	300,000,000	A1.za	Financial Services
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	4.79	680,000,000	N/A	Commercial Property

**Total**
**9,086,000,000**

## INDUSTRY DISTRIBUTION





## CONTACT DETAILS

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