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## iMpumelelo CP Note Programme 1 (RF) Limited

(Incorporated in South Africa with limited liability under registration number 2013/211998/06)

Guaranteed by Absa Bank Limited

Series 1: Investor Report: 31 January 2023



# IMPUMELELO CP NOTE PROGRAMME: SERIES1

## Programme Details

Reporting Period	31-January-2023
Programme Type	Fully Supported Hybrid ABCP Conduit
Maximum Programme Size	ZAR 10,000,000,000
Inception Date	31 July 2014 and restructured on 31 July 2015
Commercial Paper Rating	A1+ (ZA)(sf)
Sponsor	Absa Bank Limited
Credit Rating of Guarantee Provider	F1+ (zaf)
Programme Administrator	Absa Bank Limited
Hedge Counterparty	Absa Bank Limited
Guarantee Provider	Absa Bank Limited

## COMERCIAL PAPER IN ISSUANCE

Commercial Paper outstanding	ZAR 8,136,964,775
Longest Maturity Date	19-January-2024
Shortest Maturity Date	7-February-2023

## COLLATERAL POOL DATA

Total Nominal of Acquired Assets	ZAR 8,136,964,775
Number of Assets in Programme:	
Corporate Bonds	0
Term Loans	16
Longest Maturity Date	30-November-2028
Shortest Maturity Date	14-April-2023

## AVAILABLE FACILITIES

The Guarantee under the facility is immediate and irrevocable. To date there has been no amounts utilised under the guarantee.

## SURVEILLANCE

Event	Breach (Yes/No)
Programme Event of Default	No
Programme Termination Event	No
Commercial Paper Stop Issuance Event	No
Acquired Asset Event of Default	No

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN319MF	iMpumelelo Series 1	07-Feb-22	07-Feb-23	0.02	79,250,000	N/A (private placement)	ZAR-JIBAR-3M
AGN321MF	iMpumelelo Series 1	28-Mar-22	28-Mar-23	0.15	18,730,000	N/A (private placement)	ZAR-JIBAR-3M
AGN322MF	iMpumelelo Series 1	31-Mar-22	31-Mar-23	0.16	100,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN323MF	iMpumelelo Series 1	08-Apr-22	11-Apr-23	0.19	267,044,776	N/A (private placement)	ZAR-JIBAR-3M
AGN324MF	iMpumelelo Series 1	19-Apr-22	20-Apr-23	0.22	352,641,881	N/A (private placement)	ZAR-JIBAR-3M
AGN325MF	iMpumelelo Series 1	03-May-22	03-May-23	0.25	27,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN326M	iMpumelelo Series 2	05-May-22	05-May-23	0.26	800,000,000	ZAM000575083	ZAR-JIBAR-3M
AGN328MF	iMpumelelo Series 1	05-May-22	05-May-23	0.26	80,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN329MF	iMpumelelo Series 1	09-May-22	09-May-23	0.27	309,088,118	N/A (private placement)	ZAR-JIBAR-3M
AGN331MF	iMpumelelo Series 1	09-Jun-22	09-Jun-23	0.35	458,730,000	N/A (private placement)	ZAR-JIBAR-3M
AGN332MF	iMpumelelo Series 1	27-Jun-22	27-Jun-23	0.40	56,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN333MF	iMpumelelo Series 1	13-Jul-22	13-Jul-23	0.45	200,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN334MF	iMpumelelo Series 1	19-Jul-22	19-Jul-23	0.46	35,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN335MF	iMpumelelo Series 1	25-Jul-22	25-Jul-23	0.48	7,000,000	N/A (private placement)	ZAR-JIBAR-3M

## COMMERCIAL PAPER

Stock Code	Issuer name	Issue Date	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	ISIN	Rate Ref
AGN340M	iMpumelelo Series 1	12-Aug-22	11-Aug-23	0.53	940,000,000	N/A (private placement)	ZAR- PRIME
AGN342M	iMpumelelo Series 1	25-Aug-22	24-Feb-23	0.07	510,000,000	ZAM000589332	ZAR- PRIME
AGN343MF	iMpumelelo Series 1	29-Aug-22	29-Aug-23	0.58	2,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN344M	iMpumelelo Series 1	08-Sep-22	08-Sep-23	0.60	600,000,000	N/A (private placement)	Fixed Rate
AGN345M	iMpumelelo Series 1	12-Sep-22	12-Sep-23	0.61	500,000,000	ZAM000591338	ZAR-PRIME
AGN346MF	iMpumelelo Series 1	23-Sep-22	26-Sep-23	0.65	9,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN347MF	iMpumelelo Series 1	30-Sep-22	02-Oct-23	0.67	524,980,000	N/A (private placement)	ZAR-JIBAR-3M
AGN374M	iMpumelelo Series 1	18-Oct-22	18-Oct-23	0.71	100,000,000	ZAM000596055	ZAR-PRIME
AGN348MF	iMpumelelo Series 1	05-Oct-22	05-Oct-23	0.68	250,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN349MF	iMpumelelo Series 1	24-Nov-22	24-Nov-23	0.81	458,000,000	N/A (private placement)	ZAR-JIBAR-3M
AGN351M	iMpumelelo Series 1	28-Nov-22	28-Feb-23	0.08	500,000,000	ZAM000600360	Fixed Rate
AGN352MF	iMpumelelo Series 1	30-Nov-22	30-Nov-23	0.83	202,500,000	N/A (private placement)	ZAR-JIBAR-3M
AGN353MF	iMpumelelo Series 1	19-Jan-23	19-Jan-24	0.97	750,000,000	N/A (private placement)	ZAR-JIBAR-3M

Total

8,136,964,775

ASSET POOL COMPOSITION

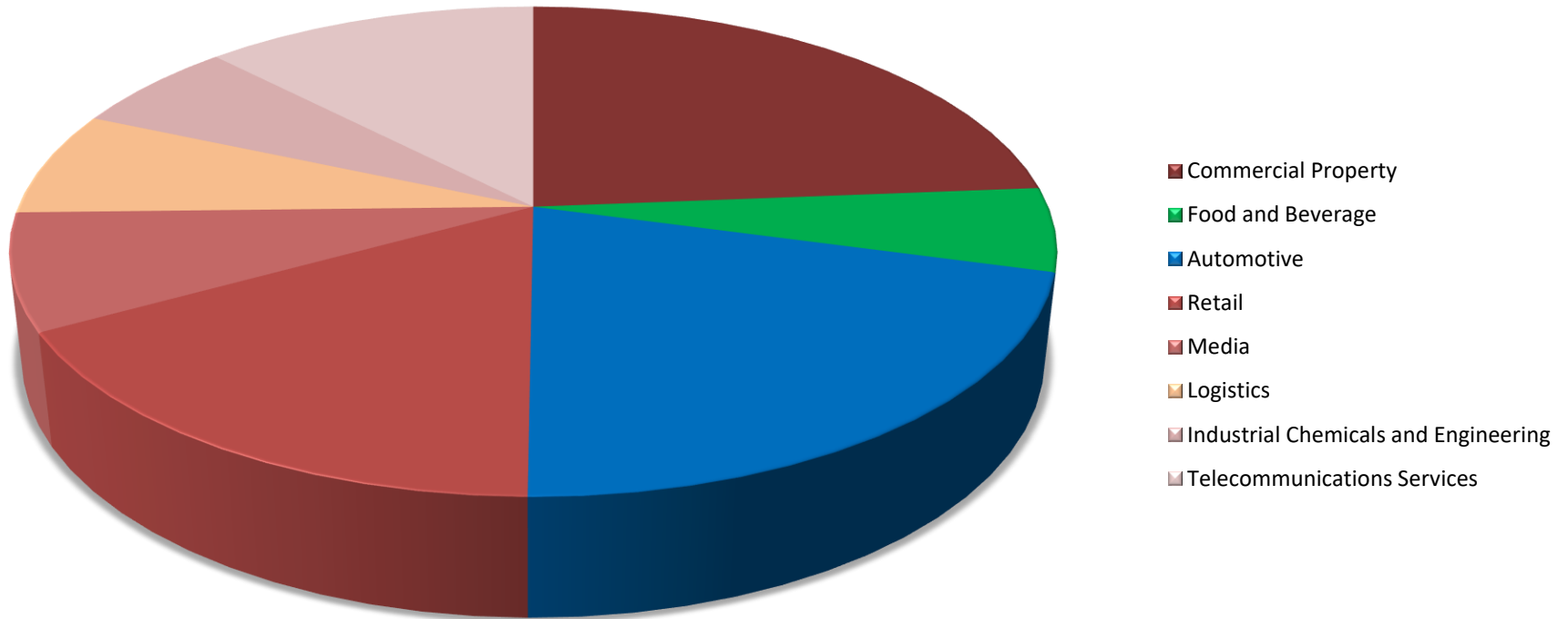
Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
PAR02TL	Business Venture Investment (Pareto Limited)	Term Loan	25-Nov-24	1.82	500,000,000	N/A	Commercial Property
PAR04TL	Business Venture Investment (Pareto Limited)	Term Loan	30-Sep-26	3.67	750,000,000	N/A	
GRT01	Growthpoint Properties Limited	Term Loan	13-Dec-24	1.87	680,000,000	N/A	
FRG01	Foschini Retail Group (Pty) Limited	Term Loan	28-Mar-25	2.16	250,000,000	N/A	Retail
FRG02	Foschini Retail Group (Pty) Limited	Term Loan	30-Sep-25	2.67	600,000,000	N/A	
VWH01	V AND A WATERFRONT HOLDINGS PTY LTD	Term Loan	05-Oct-27	4.68	250,000,000	N/A	
PKR01	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	3.16	44,507,463	N/A	
PKR02	Pepkorfin (Pty) Limited	Term Loan	31-Mar-26	3.16	222,537,312	N/A	
TFS05TL	Toyota Financial Services (Pty) Limited	Term Loan	31-Jul-23	0.50	300,000,000	N/A	Automotive
MBP041	Mercedes-Benz South Africa Limited	Term Loan	14-Apr-23	0.20	1,000,000,000	N/A	
FFS01	FFS Finance SA (Pty) Limited	Term Loan	31-Mar-24	1.16	400,000,000	N/A	

ASSET POOL COMPOSITION

Stock Code	Issuer Name	Asset Class	Expected Maturity Date	WAL (Years)	Nominal (ZAR)	Asset Rating	Industry
MCG01	MultiChoice Group Treasury Services (Pty) Ltd	Term Loan	30-Sep-26	3.67	625,000,000	N/A	Media
ALQ01	Air Liquide Large Industries (Pty) Ltd	Term Loan	31-Dec-27	4.92	499,920,000	N/A	Industrial Chemicals and Engineering
CCB01	Coca Cola Beverages SA Limited	Term Loan	29-Apr-25	2.24	450,000,000	N/A	Food and Beverage
PLP01	Plumbago Logistics Platform (Pty) Ltd	Term Loan	07-Jun-27	4.35	565,000,000	N/A	Logistics
VOD01	Vodacom Proprietary Limited	Term Loan	30-Nov-28	5.84	1,000,000,000	N/A	Telecommunications Services

**8,136,964,775**

## INDUSTRY DISTRIBUTION



## CONTACT DETAILS

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