Agenda

13:00–13:10 Welcome and Opening Remarks

Opy Ramaremisa, Head of Client Solutions Group - SA Corporates,

Absa CIB

13:10–13:50 Fireside chat: Weaponisation of Trade as a Prelude to Weaponising Capital

Speaker: Ian Harnett: Co-founder & Chief Investment Advisor, Absolute Strategy

Your story matters (absa)

Research

Moderator: Jeff Gable, Chief Economist and Head: FIC Research, Absa CIB

13:50–14:30 What this means for South Africa

Speakers: Miyelani Maluleke, Senior Macroeconomist, Absa CIB & Mike

Keenan, Head of Fixed Income and Currency Research, Absa CIB

Moderator: Chris Paizis, Managing Director and Head of Client Foreign Exchange, Absa CIB

14:30–15:10 Fireside chat: Where are the investment opportunities on the continent?

Speaker: Vimal Shah, Chairman of Bidco Africa

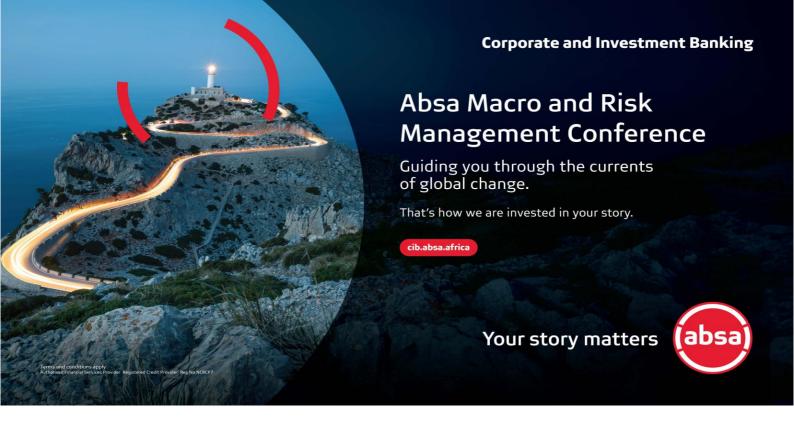
Moderator: Reggie Mlangeni, Head of Sales and Structuring, Absa CIB

15:10–15:20 Comfort break

15:20–16:00 Fireside chat: America's next rendezvous with destiny

Speaker: Neil Howe, Historian, Economist and Demographer

Moderator; Ryan Hill Head of Fundamental Equity Sales, Absa CIB



Agenda

16:00–16:50 Panel Q&A and open-floor discussion with all speakers.

Moderator: Lerato Mbele, Broadcaster, Journalist and Moderator

16:55–17:00 Closing Remarks

Bohani Hlungwane, Interim Managing Executive: Transactional Banking,

Absa CIB