

Absa Macro and Risk Management Conference

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Agenda

13:00–13:10

Welcome and Opening Remarks

Opy Ramaremissa, Head of Client Solutions Group – SA Corporates, **Absa CIB**

13:10–13:50

Fireside chat: Weaponisation of Trade as a Prelude to Weaponising Capital

Speaker: **Ian Harnett**, Co-founder & Chief Investment Advisor, **Absolute Strategy Research**

Moderator: **Jeff Gable**, Chief Economist and Head: FIC Research, **Absa CIB**

13:50–14:30

What this means for South Africa

Speakers: **Miyelani Maluleke**, Senior Macroeconomist, **Absa CIB** & **Mike Keenan**, Head of Fixed Income and Currency Research, **Absa CIB**

Moderator: **Chris Paizis**, Managing Director and Head of Client Foreign Exchange, **Absa CIB**

14:30–15:10

Fireside chat: Where are the investment opportunities on the continent?

Speaker: **Vimal Shah**, Chairman of **Bidco Africa**

Moderator: **Reggie Mlangeni**, Head of Sales and Structuring, **Absa CIB**

15:10–15:20

Comfort break

15:20–16:00

Fireside chat: America's next rendezvous with destiny

Speaker: **Neil Howe**, Historian, Economist and Demographer

Moderator: **Ryan Hill** Head of Fundamental Equity Sales, **Absa CIB**

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16:00–16:50

Panel Q&A and open-floor discussion with all speakers.

Moderator: **Lerato Mbele**, Broadcaster, Journalist and Moderator

16:55–17:00

Closing Remarks

Bohani Hlungwane, Interim Managing Executive: Transactional Banking,
Absa CIB